

Tiburon Research Group
Complogy - Comp Store Sales 5-Year Run Rates

Advance Auto Parts (AAP)	Q1	Q2	Q3	Q4
5-Year Run Rate	21.1%			
FY 2010	7.7%			
4-Year Run Rate	13.4%	10.2%	7.1%	6.6%
FY 2009	8.2%	4.8%	4.7%	2.4%
3-Year Run Rate	5.2%	5.4%	2.4%	4.2%
FY 2008	0.6%	2.9%	-0.1%	3.0%
FY 2007	0.7%	1.3%	1.1%	-0.4%
FY 2006	3.9%	1.2%	1.4%	1.6%

Note: Includes DIY and Commercial channels.

AC Moore (ACMR)	Q1	Q2	Q3	Q4
5-Year Run Rate	-36.4%			
FY 2010	-4.7%			
4-Year Run Rate	-31.7%	-25.6%	-25.1%	-36.6%
FY 2009	-13.4%	-13.8%	-7.7%	-8.8%
3-Year Run Rate	-18.3%	-11.8%	-17.4%	-27.8%
FY 2008	-11.6%	-4.8%	-9.4%	-10.3%
FY 2007	-4.9%	-10.0%	-10.0%	-14.5%
FY 2006	-1.8%	3.0%	2.0%	-3.0%

American Eagle (AEO)	Q1	Q2	Q3	Q4
5-Year Run Rate	4.0%			
FY 2010	5.0%			
4-Year Run Rate	-1.0%	-7.0%	4.0%	1.0%
FY 2009	-10.0%	-10.0%	-4.0%	5.0%
3-Year Run Rate	9.0%	3.0%	8.0%	-4.0%
FY 2008	-6.0%	-9.0%	-7.0%	-16.0%
FY 2007	6.0%	2.0%	2.0%	-2.0%
FY 2006	9.0%	10.0%	13.0%	14.0%

Abercrombie & Fitch (ANF)	Q1	Q2	Q3	Q4
5-Year Run Rate	-30.0%			
FY 2010	1.0%			
4-Year Run Rate	-31.0%	-36.0%	-30.0%	-42.0%
FY 2009	-30.0%	-30.0%	-22.0%	-13.0%
3-Year Run Rate	-1.0%	-6.0%	-8.0%	-29.0%
FY 2008	-3.0%	-4.0%	-14.0%	-25.0%
FY 2007	-4.0%	-2.0%	1.0%	-1.0%
FY 2006	6.0%	0.0%	5.0%	-3.0%

Ann Taylor (ANN)	Q1	Q2	Q3	Q4
5-Year Run Rate	-21.7%			
FY 2010	11.0%			
4-Year Run Rate	-32.7%	-29.2%	-30.9%	-34.3%
FY 2009	-30.7%	-22.5%	-13.7%	-0.6%
3-Year Run Rate	-2.0%	-6.7%	-17.2%	-33.7%
FY 2008	-4.3%	-10.8%	-19.4%	-24.5%
FY 2007	-3.3%	-6.2%	-0.4%	-3.2%
FY 2006	5.6%	10.3%	2.6%	-6.0%

American Apparel (APP)	Q1	Q2	Q3	Q4
4-Year Run Rate	36.0%			
FY 2010	-10.0%			
3-Year Run Rate	46.0%	37.0%	35.0%	44.0%
FY 2009	-7.0%	-10.0%	-16.0%	-7.0%
2-Year Run Rate	53.0%	47.0%	51.0%	51.0%
FY 2008	36.0%	23.0%	24.0%	11.0%
FY 2007	17.0%	24.0%	27.0%	40.0%
FY 2006				

Applebees (ex-APPB)	Q1	Q2	Q3	Q4
5-Year Run Rate	-6.6%			
FY 2010	-2.7%			
4-Year Run Rate	-3.9%	-5.3%	-12.2%	-13.1%
FY 2009	-3.0%	-4.3%	-6.5%	-4.5%
3-Year Run Rate	-0.9%	-1.0%	-5.7%	-8.6%
FY 2008	0.5%	1.7%	-3.1%	-4.6%
FY 2007	-4.0%	-0.9%	-0.3%	-2.9%
FY 2006	2.6%	-1.8%	-2.3%	-1.1%

Aeropostale (ARO)	Q1	Q2	Q3	Q4
5-Year Run Rate	28.6%			
FY 2010	8.0%			
4-Year Run Rate	20.6%	19.9%	24.5%	26.4%
FY 2009	11.0%	12.0%	10.0%	9.0%
3-Year Run Rate	9.6%	7.9%	14.5%	17.4%
FY 2008	10.0%	11.0%	7.0%	6.0%
FY 2007	2.5%	-4.1%	1.9%	9.2%
FY 2006	-2.9%	1.0%	5.6%	2.2%

Auto Zone (AZO)	Q1	Q2	Q3	Q4
5-Year Run Rate	6.7%	6.8%	16.7%	
FY 2009	5.6%	1.0%	7.1%	
4-Year Run Rate	1.1%	5.8%	9.6%	4.9%
FY 2008	-1.5%	6.0%	7.4%	5.4%
3-Year Run Rate	2.6%	-0.2%	2.2%	-0.5%
FY 2007	1.3%	-0.3%	-0.3%	0.6%
FY 2006	0.3%	-0.3%	0.4%	-0.2%
FY 2005	1.0%	0.4%	2.1%	-0.9%

Note: System-wide domestic restaurants only

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Books-A-Million (BAMM)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-5.3%	-9.9%	-7.4%	-15.3%
FY 2009	-1.1%	-4.9%	-1.9%	-6.0%
3-Year Run Rate	-4.2%	-5.0%	-5.5%	-9.3%
FY 2008	-3.4%	-10.4%	-9.9%	-5.3%
FY 2007	-0.5%	6.6%	2.1%	-1.6%
FY 2006	-0.3%	-1.2%	2.3%	-2.4%

Bed Bath & Beyond (BBBY)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	5.7%	6.3%	7.1%	12.0%
FY 2009	-1.6%	-0.6%	7.3%	11.5%
3-Year Run Rate	7.3%	6.9%	-0.2%	0.5%
FY 2008	0.8%	-0.1%	-5.6%	-4.3%
FY 2007	1.6%	2.2%	0.8%	-0.4%
FY 2006	4.9%	4.8%	4.6%	5.2%

Blockbuster (BBI)	Q1	Q2	Q3	Q4
4-Year Run Rate				
FY 2010				
3-Year Run Rate	-8.2%	-11.6%	-16.2%	-8.1%
FY 2009	-9.6%	-14.7%	-14.4%	-14.7%
2-Year Run Rate	1.4%	3.1%	-1.8%	6.6%
FY 2008	1.4%	9.0%	1.9%	3.7%
FY 2007	0.0%	-5.9%	-3.7%	2.9%
FY 2006				-0.6%

Note: Worldwide comp store revenue (Rental & merchandise)

Build A Bear (BBW)	Q1	Q2	Q3	Q4
5-Year Run Rate	-36.9%			
FY 2010	2.1%			
4-Year Run Rate	-39.0%	-45.6%	-40.4%	-48.6%
FY 2009	-17.8%	-13.9%	-12.9%	-9.9%
3-Year Run Rate	-21.2%	-31.7%	-27.5%	-38.7%
FY 2008	-10.5%	-17.9%	-11.6%	-15.7%
FY 2007	-6.9%	-9.4%	-10.1%	-12.6%
FY 2006	-3.8%	-4.4%	-5.8%	-10.4%

Best Buy (BBY)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	5.4%	7.6%	7.9%	7.8%
FY 2009	-6.2%	-3.9%	1.7%	7.0%
3-Year Run Rate	11.6%	11.5%	6.2%	0.8%
FY 2008	3.7%	4.2%	-5.3%	-4.9%
FY 2007	3.0%	3.6%	6.7%	-0.2%
FY 2006	4.9%	3.7%	4.8%	5.9%

Bebe (BEBE)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-33.0%	-45.0%	-42.7%	
FY 2009	-25.7%	-22.5%	-11.2%	
3-Year Run Rate	-7.3%	-22.5%	-31.5%	-40.9%
FY 2008	-10.8%	-20.1%	-23.5%	-29.6%
FY 2007	-9.3%	-7.9%	-7.6%	-5.6%
FY 2006	12.8%	5.5%	-0.4%	-5.7%

Note: includes Domestic and International segments.

Big Five Sport Goods (BGFV)	Q1	Q2	Q3	Q4
5-Year Run Rate	-0.8%			
FY 2010	2.4%			
4-Year Run Rate	-3.2%	-4.6%	-1.1%	-9.0%
FY 2009	-4.4%	0.3%	1.6%	0.1%
3-Year Run Rate	1.2%	-4.9%	-2.7%	-9.1%
FY 2008	-5.1%	-7.6%	-6.6%	-8.6%
FY 2007	1.0%	-0.2%	0.1%	-4.7%
FY 2006	5.3%	2.9%	3.8%	4.2%

Borders (BGP)	Q1	Q2	Q3	Q4
5-Year Run Rate	-30.2%			
FY 2010	-11.4%			
4-Year Run Rate	-18.8%	-27.5%	-24.5%	-30.0%
FY 2009	-13.5%	-17.9%	-12.1%	-14.0%
3-Year Run Rate	-5.3%	-9.6%	-12.4%	-16.0%
FY 2008	-4.1%	-8.9%	-12.8%	-15.3%
FY 2007	-1.9%	4.6%	1.1%	2.1%
FY 2006	0.7%	-5.3%	-0.7%	-2.8%

Big Lots (BIG)	Q1	Q2	Q3	Q4
5-Year Run Rate	16.3%			
FY 2010	6.0%			
4-Year Run Rate	10.3%	10.8%	4.9%	6.2%
FY 2009	-0.5%	-2.4%	-0.2%	5.1%
3-Year Run Rate	10.8%	13.2%	5.1%	1.1%
FY 2008	3.4%	2.8%	-0.2%	-3.2%
FY 2007	4.9%	5.2%	-0.5%	-0.6%
FY 2006	2.5%	5.2%	5.8%	4.9%

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BJ's Wholesale (BJ)	Q1	Q2	Q3	Q4
5-Year Run Rate	20.2%			
FY 2010	7.8%			
4-Year Run Rate	12.4%	13.3%	12.9%	10.8%
FY 2009	-1.5%	-7.7%	-2.5%	4.6%
3-Year Run Rate	13.9%	21.0%	15.4%	6.2%
FY 2008	9.6%	15.5%	11.9%	-0.7%
FY 2007	2.3%	3.7%	3.4%	5.4%
FY 2006	2.0%	1.8%	0.1%	1.5%

Note: Includes gas

BJ's Restaurants (BJRI)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	0.0%	0.0%	0.0%	9.5%
FY 2009				-0.2%
3-Year Run Rate	0.0%	0.0%	0.0%	9.7%
FY 2008				-0.7%
FY 2007				4.9%
FY 2006				5.5%

Burger King (BKC)	Q1	Q2	Q3	Q4
5-Year Run Rate	9.7%	11.1%	9.6%	
FY 2009	-2.9%	-2.0%	-3.7%	
4-Year Run Rate	12.6%	13.1%	13.3%	9.0%
FY 2008	3.6%	2.9%	1.0%	-2.4%
3-Year Run Rate	9.0%	10.2%	12.3%	11.4%
FY 2007	5.9%	4.5%	5.8%	5.3%
FY 2006	2.4%	3.7%	3.2%	4.4%
FY 2005	0.7%	2.0%	3.3%	1.7%

Note: Worldwide & system-wide comp store sales

The Buckle (BKE)	Q1	Q2	Q3	Q4
5-Year Run Rate	51.2%			
FY 2010	2.8%			
4-Year Run Rate	48.4%	40.8%	37.6%	41.6%
FY 2009	17.7%	8.6%	4.3%	3.8%
3-Year Run Rate	30.7%	32.2%	33.3%	37.8%
FY 2008	25.6%	27.8%	19.1%	14.3%
FY 2007	6.4%	10.1%	14.3%	18.7%
FY 2006	-1.3%	-5.7%	-0.1%	4.8%

Baker's Footwear (BKRS)	Q1	Q2	Q3	Q4
5-Year Run Rate	-18.0%			
FY 2010	-1.6%			
4-Year Run Rate	-16.4%	-17.6%	-21.4%	-13.1%
FY 2009	4.8%	0.7%	-5.1%	3.9%
3-Year Run Rate	-21.2%	-18.3%	-16.3%	-17.0%
FY 2008	-11.1%	6.4%	4.5%	3.6%
FY 2007	-9.3%	-18.3%	-16.6%	-6.8%
FY 2006	-0.8%	-6.4%	-4.2%	-13.8%

Barnes & Noble (BKS)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-5.8%	-9.8%	-6.0%	-13.4%
FY 2009	-5.7%	-6.9%	-3.2%	-5.5%
3-Year Run Rate	-0.1%	-2.9%	-2.8%	-7.9%
FY 2008	-1.5%	-4.7%	-7.4%	-7.3%
FY 2007	1.7%	4.4%	2.6%	-0.5%
FY 2006	-0.3%	-2.6%	2.0%	-0.1%

Brookstone (ex-BKST)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-29.5%	-19.8%	-12.4%	-4.2%
FY 2009	-25.1%	-18.6%	-16.7%	9.4%
3-Year Run Rate	-4.4%	-1.2%	4.3%	-13.6%
FY 2008	1.1%	-4.3%	-5.9%	-25.5%
FY 2007	9.2%	2.1%	4.2%	5.2%
FY 2006	-14.7%	1.0%	6.0%	6.7%

Belk Dept Store (BLKIB)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-10.3%	-7.2%	-8.9%	
FY 2009	-7.7%	-9.4%	-2.1%	
3-Year Run Rate	-2.6%	2.2%	-6.8%	
FY 2008	-8.7%	-4.0%	-9.8%	
FY 2007	2.7%	2.2%	-4.4%	
FY 2006	3.4%	4.0%	7.4%	

Bob Evans (BOBE)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2009	-3.9%	-3.8%	-5.3%	
4-Year Run Rate				
FY 2008				
3-Year Run Rate				
FY 2007				
FY 2006				
FY 2005				

Note: Company does not disclose fiscal Q4 comp store sales results.

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Bon-Ton Stores (BONT)	Q1	Q2	Q3	Q4
5-Year Run Rate	-14.9%			
FY 2010	3.0%			
4-Year Run Rate	-17.9%	-17.1%	-10.6%	-15.2%
FY 2009	-8.6%	-9.8%	-2.6%	-2.4%
3-Year Run Rate	-9.3%	-7.3%	-8.0%	-12.8%
FY 2008	-4.6%	-5.7%	-8.3%	-9.7%
FY 2007	-1.8%	-5.0%	-3.0%	-3.6%
FY 2006	-2.9%	3.4%	3.3%	0.5%

Note: Q1 2007 and Q4 2003 estimated by TRG.

Buffalo Wild Wings (BWLD)	Q1	Q2	Q3	Q4
5-Year Run Rate	27.0%			
FY 2010	0.1%			
4-Year Run Rate	26.9%	27.4%	27.7%	23.7%
FY 2009	6.4%	2.8%	0.8%	2.6%
3-Year Run Rate	20.5%	24.6%	26.9%	21.1%
FY 2008	4.1%	8.3%	6.8%	4.5%
FY 2007	8.7%	8.1%	8.3%	3.4%
FY 2006	7.7%	8.2%	11.8%	13.2%

Note: Company-Owned locations only.

Brown Shoe (BWS)	Q1	Q2	Q3	Q4
5-Year Run Rate	8.6%			
FY 2010	15.5%			
4-Year Run Rate	-6.9%	-6.1%	5.3%	6.6%
FY 2009	-4.9%	-6.7%	4.7%	9.0%
3-Year Run Rate	-2.0%	0.6%	0.6%	-2.4%
FY 2008	-7.3%	-2.9%	-5.0%	-3.6%
FY 2007	3.4%	3.6%	-2.6%	-1.7%
FY 2006	1.9%	-0.1%	8.2%	2.9%

Note: Famous Footwear division only.

Cabela's (CAB)	Q1	Q2	Q3	Q4
5-Year Run Rate	-3.1%			
FY 2010	-1.7%			
4-Year Run Rate	-1.4%	3.2%	2.2%	-2.5%
FY 2009	8.2%	6.1%	3.5%	-0.5%
3-Year Run Rate	-9.6%	-2.9%	-1.3%	-2.0%
FY 2008	-8.4%	-1.5%	-9.0%	2.2%
FY 2007	-0.9%	-0.8%	4.6%	-5.9%
FY 2006	-0.3%	-0.6%	3.1%	1.7%

Cache (CACH)	Q1	Q2	Q3	Q4
5-Year Run Rate	-20.5%			
FY 2010	-6.8%			
4-Year Run Rate	-13.7%	-11.0%	-20.7%	-25.0%
FY 2009	-20.7%	-23.0%	-21.7%	-7.0%
3-Year Run Rate	7.0%	12.0%	1.0%	-18.0%
FY 2008	3.0%	3.0%	-4.0%	-17.0%
FY 2007	3.0%	1.0%	4.0%	-7.0%
FY 2006	1.0%	8.0%	1.0%	6.0%

Cheesecake Factory (CAKE)	Q1	Q2	Q3	Q4
5-Year Run Rate	-3.3%			
FY 2010	2.8%			
4-Year Run Rate	-6.1%	-7.0%	-8.0%	-7.6%
FY 2009	-3.4%	-3.2%	-2.8%	-0.9%
3-Year Run Rate	-2.7%	-3.8%	-5.2%	-6.7%
FY 2008	-1.8%	-4.1%	-4.8%	-7.1%
FY 2007	0.4%	1.1%	1.2%	-0.4%
FY 2006	-1.3%	-0.8%	-1.6%	0.8%

Casey's Gen Store (CASY)	Q1	Q2	Q3	Q4
5-Year Run Rate	29.9%	26.0%	25.6%	
FY 2009	6.4%	1.9%	1.7%	
4-Year Run Rate	23.5%	24.1%	23.9%	23.1%
FY 2008	4.7%	4.9%	6.5%	8.0%
3-Year Run Rate	18.8%	19.2%	17.4%	15.1%
FY 2007	9.1%	11.2%	5.4%	3.6%
FY 2006	2.3%	3.5%	6.7%	7.3%
FY 2005	7.4%	4.5%	5.3%	4.2%

Note: Grocery & Other Merchandise only.

Cato Corp (CATO)	Q1	Q2	Q3	Q4
5-Year Run Rate	6.0%			
FY 2010	8.0%			
4-Year Run Rate	-2.0%	-3.0%	-3.0%	-13.0%
FY 2009	3.0%	-3.0%	4.0%	2.0%
3-Year Run Rate	-5.0%	0.0%	-7.0%	-15.0%
FY 2008	-2.0%	2.0%	-2.0%	-3.0%
FY 2007	-5.0%	-1.0%	-5.0%	-6.0%
FY 2006	2.0%	-1.0%	0.0%	-6.0%

Christopher & Banks (CBK)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-21.0%	-24.0%	-14.4%	-34.5%
FY 2009	-24.0%	-22.0%	-8.4%	-4.0%
3-Year Run Rate	3.0%	-2.0%	-6.0%	-30.5%
FY 2008	0.0%	-13.0%	-14.0%	-20.0%
FY 2007	-4.0%	3.0%	9.0%	-3.5%
FY 2006	7.0%	8.0%	-1.0%	-7.0%

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Caribou Coffee (CBOU)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-9.3%	-8.0%	-5.2%	-2.9%
FY 2009	-5.0%	-3.3%	-0.5%	0.2%
3-Year Run Rate	-4.3%	-4.7%	-4.7%	-3.1%
FY 2008	-2.3%	-1.7%	-4.7%	-5.1%
FY 2007	-1.0%	1.0%	1.0%	0.0%
FY 2006	-1.0%	-4.0%	-1.0%	2.0%

Cracker Barrel (CBRL)	Q1	Q2	Q3	Q4
5-Year Run Rate	0.2%	1.0%	-2.2%	
FY 2009	0.6%	-0.2%	0.6%	
4-Year Run Rate	-0.4%	1.2%	-2.8%	-4.3%
FY 2008	-3.2%	-1.5%	-0.9%	-1.4%
3-Year Run Rate	2.8%	2.7%	-1.9%	-2.9%
FY 2007	1.8%	1.1%	0.2%	-0.8%
FY 2006	1.4%	0.5%	0.0%	0.9%
FY 2005	-0.4%	1.1%	-2.1%	-3.0%

Charming Shoppes (CHRS)	Q1	Q2	Q3	Q4
5-Year Run Rate	-27.0%			
FY 2010	-2.0%			
4-Year Run Rate	-25.0%	-25.0%	-29.0%	-37.0%
FY 2009	-13.0%	-14.0%	-13.0%	-12.0%
3-Year Run Rate	-12.0%	-11.0%	-16.0%	-25.0%
FY 2008	-13.0%	-10.0%	-9.0%	-15.0%
FY 2007	0.0%	-3.0%	-8.0%	-9.0%
FY 2006	1.0%	2.0%	1.0%	-1.0%

Note: includes restaurant comps only. Excludes retail store comps.

Chico's (CHS)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-15.7%	-14.5%	-11.1%	-16.1%
FY 2009	-3.2%	1.3%	12.8%	14.6%
3-Year Run Rate	-12.5%	-15.8%	-23.9%	-30.7%
FY 2008	-17.5%	-15.9%	-13.4%	-13.0%
FY 2007	-1.6%	-5.6%	-9.3%	-15.7%
FY 2006	6.6%	5.7%	-1.2%	-2.0%

Note: Includes WHBM beginning in FY 2005.

CKE Restaurants (CKR)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	6.5%	5.3%	4.8%	-1.0%
FY 2009	-1.8%	-4.6%	-3.7%	-6.0%
3-Year Run Rate	8.3%	9.9%	8.5%	5.0%
FY 2008	1.8%	3.6%	0.9%	0.3%
FY 2007	0.9%	2.4%	1.7%	0.9%
FY 2006	5.6%	3.9%	5.9%	3.8%

Note: Blended comp store sales.

Claire's Stores (ex-CLE)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-6.4%	-12.4%	-7.3%	-9.1%
FY 2009	-2.3%	-6.9%	-0.3%	2.1%
3-Year Run Rate	-4.1%	-5.5%	-7.0%	-11.2%
FY 2008	-8.4%	-5.8%	-6.3%	-7.2%
FY 2007	1.3%	-1.7%	-0.7%	-5.0%
FY 2006	3.0%	2.0%	0.0%	1.0%

Note: Acquired by Apollo Management 05.29.2007

Chipotle Mex Grill (CMG)	Q1	Q2	Q3	Q4
5-Year Run Rate	44.7%			
FY 2010	4.3%			
4-Year Run Rate	40.4%	34.9%	29.8%	26.2%
FY 2009	2.2%	1.7%	2.7%	2.0%
3-Year Run Rate	38.2%	33.2%	27.1%	24.2%
FY 2008	10.2%	7.1%	3.1%	3.5%
FY 2007	8.3%	11.6%	12.4%	10.6%
FY 2006	19.7%	14.5%	11.6%	10.1%

Coach (COH)	Q1	Q2	Q3	Q4
5-Year Run Rate	65.3%	42.6%	51.0%	
FY 2009	-1.1%	3.2%	5.1%	
4-Year Run Rate	66.4%	39.4%	45.9%	39.3%
FY 2008	0.6%	-13.2%	-4.2%	-6.1%
3-Year Run Rate	65.8%	52.6%	50.1%	45.4%
FY 2007	19.3%	7.0%	9.0%	6.7%
FY 2006	21.4%	25.7%	20.0%	20.2%
FY 2005	25.1%	19.9%	21.1%	18.5%

Note: Includes full price and Factory channels.

Costco (COST)	Q1	Q2	Q3	Q4
5-Year Run Rate	25.0%	25.0%		
FY 2009	3.0%	9.0%		
4-Year Run Rate	22.0%	16.0%	15.0%	17.0%
FY 2008	1.0%	-3.0%	-7.0%	-5.0%
3-Year Run Rate	21.0%	19.0%	22.0%	22.0%
FY 2007	8.0%	7.0%	8.0%	9.0%
FY 2006	4.0%	5.0%	7.0%	5.0%
FY 2005	9.0%	7.0%	7.0%	8.0%

Note: In U.S. Dollars, not local currency. Includes gasoline.

Tiburon Research Group
Compology - Comp Store Sales 5-Year Run Rates

California Pizza Kit (CPKI)	Q1	Q2	Q3	Q4
5-Year Run Rate	2.9%			
FY 2010	-2.7%			
4-Year Run Rate	5.6%	5.1%	-1.3%	-4.3%
FY 2009	-5.9%	-6.5%	-8.0%	-5.8%
3-Year Run Rate	11.5%	11.6%	6.7%	1.5%
FY 2008	0.4%	1.4%	-2.4%	-7.2%
FY 2007	4.7%	5.4%	3.5%	1.8%
FY 2006	6.4%	4.8%	5.6%	6.9%

Cost Plus (CPWM)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-20.7%	-19.9%	-18.1%	-15.5%
FY 2009	-8.9%	-10.9%	-9.1%	-2.5%
3-Year Run Rate	-11.8%	-9.0%	-9.0%	-13.0%
FY 2008	0.6%	1.8%	-3.4%	-6.1%
FY 2007	-8.1%	-7.6%	-4.3%	-3.2%
FY 2006	-4.3%	-3.2%	-1.3%	-3.7%

Citi Trends (CTRN)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	29.3%	4.8%	10.2%	-0.5%
FY 2009	7.4%	-12.4%	6.3%	1.2%
3-Year Run Rate	21.9%	17.2%	3.9%	-1.7%
FY 2008	0.3%	6.5%	-4.2%	-1.9%
FY 2007	0.6%	3.4%	1.9%	-1.1%
FY 2006	21.0%	7.3%	6.2%	1.3%

CVS (CVS)	Q1	Q2	Q3	Q4
5-Year Run Rate	23.2%			
FY 2010	2.3%			
4-Year Run Rate	20.9%	23.7%	23.5%	20.6%
FY 2009	3.3%	6.1%	5.7%	4.9%
3-Year Run Rate	17.6%	17.6%	17.8%	15.7%
FY 2008	3.9%	3.1%	3.7%	3.6%
FY 2007	7.5%	5.7%	5.0%	3.4%
FY 2006	6.2%	8.8%	9.1%	8.7%

Coldwater Creek (CWTR)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-20.7%	-16.6%	-9.8%	-29.4%
FY 2009	-18.6%	-10.2%	14.4%	8.9%
3-Year Run Rate	-2.1%	-6.4%	-24.2%	-38.3%
FY 2008	-19.0%	-13.7%	-20.5%	-21.4%
FY 2007	7.3%	-6.0%	-13.6%	-19.2%
FY 2006	9.6%	13.3%	9.9%	2.3%

Dress Barn (DBRN)	Q1	Q2	Q3	Q4
5-Year Run Rate	16.0%	17.0%	23.0%	
FY 2009	4.0%	10.0%	14.0%	
4-Year Run Rate	12.0%	7.0%	9.0%	11.0%
FY 2008	-1.0%	-4.0%	3.0%	1.0%
3-Year Run Rate	13.0%	11.0%	6.0%	10.0%
FY 2007	-3.0%	-4.0%	-3.0%	-2.0%
FY 2006	7.0%	5.0%	2.0%	5.0%
FY 2005	9.0%	10.0%	7.0%	7.0%

Note: CWTR did not begin reporting comp sales until Q2 2006.

Dillard's (DDS)	Q1	Q2	Q3	Q4
5-Year Run Rate	-20.0%			
FY 2010	2.0%			
4-Year Run Rate	-22.0%	-20.0%	-26.0%	-25.0%
FY 2009	-13.0%	-13.0%	-9.0%	-8.0%
3-Year Run Rate	-9.0%	-7.0%	-17.0%	-17.0%
FY 2008	-6.0%	-4.0%	-9.0%	-8.0%
FY 2007	-5.0%	-3.0%	-6.0%	-5.0%
FY 2006	2.0%	0.0%	-2.0%	-4.0%

Mother's Work (DEST)	Q1	Q2	Q3	Q4
5-Year Run Rate	-9.5%	-11.2%		
FY 2009	-5.9%	-6.5%		
4-Year Run Rate	-3.6%	-4.7%	-4.9%	-6.2%
FY 2008	-0.5%	-2.8%	-5.5%	-8.7%
3-Year Run Rate	-3.1%	-1.9%	0.6%	2.5%
FY 2007	-4.1%	-1.7%	2.4%	2.8%
FY 2006	-2.1%	-1.6%	-8.2%	-6.8%
FY 2005	3.1%	1.4%	6.4%	6.5%

Dollar General (DG)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	22.5%	23.8%	25.8%	23.0%
FY 2009	13.3%	8.6%	9.2%	7.4%
3-Year Run Rate	9.2%	15.2%	16.6%	15.6%
FY 2008	5.4%	10.1%	10.6%	9.4%
FY 2007	2.4%	2.3%	3.7%	0.4%
FY 2006	1.4%	2.8%	2.3%	5.8%

Note: Acquired by KKR 07.06.2007 for \$7.3B + assume \$380M Debt

Tiburon Research Group
Compology - Comp Store Sales 5-Year Run Rates

IHOP (DIN)	Q1	Q2	Q3	Q4
5-Year Run Rate	6.9%			
FY 2010	-0.4%			
4-Year Run Rate	7.3%	7.6%	2.4%	0.0%
FY 2009	-2.0%	-0.6%	-1.1%	-3.1%
3-Year Run Rate	9.3%	8.2%	3.5%	3.1%
FY 2008	3.7%	2.6%	0.2%	-1.0%
FY 2007	0.5%	2.5%	2.0%	3.7%
FY 2006	5.1%	3.1%	1.3%	0.4%

Note: IHOP System only.

Dick's Sporting Goods (DKS)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-3.2%	4.5%	7.0%	-1.4%
FY 2009	-6.0%	-4.1%	1.9%	2.5%
3-Year Run Rate	2.8%	8.6%	5.1%	-3.9%
FY 2008	-3.8%	-3.7%	-2.8%	-8.6%
FY 2007	0.1%	5.8%	-1.0%	2.7%
FY 2006	6.5%	6.5%	8.9%	2.0%

Note: excludes *Golf Galaxy* until Q3 2008.

Dollar Tree (DLTR)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	21.1%	21.9%	18.6%	13.5%
FY 2009	9.2%	6.8%	6.5%	6.6%
3-Year Run Rate	11.9%	15.1%	12.1%	6.9%
FY 2008	2.1%	6.5%	6.2%	2.2%
FY 2007	5.8%	4.4%	1.9%	-0.8%
FY 2006	4.0%	4.2%	4.0%	5.5%

Domino's Pizza (DPZ)	Q1	Q2	Q3	Q4
5-Year Run Rate	3.4%			
FY 2010	14.3%			
4-Year Run Rate	-10.9%	-8.9%	-10.8%	-9.5%
FY 2009	1.0%	-0.7%	0.0%	1.4%
3-Year Run Rate	-11.9%	-8.2%	-10.8%	-10.9%
FY 2008	-5.2%	-5.4%	-6.1%	-3.0%
FY 2007	-2.9%	2.1%	-1.6%	-3.5%
FY 2006	-3.8%	-4.9%	-3.1%	-4.4%

Note: System-wide (co-own and franchise) domestic comp store sales.

Darden Restaurants (DRI)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate				
FY 2009				
3-Year Run Rate				
FY 2008				
FY 2007				
FY 2006				

DSW Shoe Ware (DSW)	Q1	Q2	Q3	Q4
5-Year Run Rate	6.7%			
FY 2010	16.2%			
4-Year Run Rate	-9.5%	-1.7%	4.2%	5.0%
FY 2009	-4.7%	-2.9%	8.7%	12.9%
3-Year Run Rate	-4.8%	1.2%	-4.5%	-7.9%
FY 2008	-5.4%	-6.9%	-4.1%	-7.2%
FY 2007	-3.6%	5.9%	-3.0%	-1.7%
FY 2006	4.2%	2.2%	2.6%	1.0%

Brinker (EAT)	Q1	Q2	Q3	Q4
5-Year Run Rate	-9.3%	-10.8%		
FY 2009	-6.0%	-3.1%		
4-Year Run Rate	-3.3%	-7.7%	-6.2%	-12.0%
FY 2008	-4.0%	-5.4%	-5.6%	-9.0%
3-Year Run Rate	0.7%	-2.3%	-0.6%	-3.0%
FY 2007	-0.9%	-2.4%	1.1%	1.0%
FY 2006	-2.1%	-2.1%	-4.4%	-2.0%
FY 2005	3.7%	2.2%	2.7%	-2.0%

Note: Blended company operated restaurant comp sales.

Ethan Allen (ETH)	Q1	Q2	Q3	Q4
5-Year Run Rate	-47.0%	-48.8%	-28.1%	
FY 2009	-35.3%	-25.3%	8.2%	
4-Year Run Rate	-11.7%	-23.5%	-36.3%	-47.7%
FY 2008	-19.0%	-26.9%	-41.8%	-43.5%
3-Year Run Rate	7.3%	3.4%	5.5%	-4.2%
FY 2007	0.2%	-0.6%	-1.1%	-11.1%
FY 2006	-1.7%	-8.5%	-8.6%	-5.9%
FY 2005	8.8%	12.5%	15.2%	12.8%

Family Dollar (FDO)	Q1	Q2	Q3	Q4
5-Year Run Rate	7.4%	13.6%	18.5%	
FY 2009	2.4%	3.6%	7.0%	
4-Year Run Rate	5.0%	10.0%	11.5%	12.5%
FY 2008	2.1%	6.4%	6.2%	1.0%
3-Year Run Rate	2.9%	3.6%	5.3%	11.5%
FY 2007	-1.0%	0.0%	0.1%	5.6%
FY 2006	0.9%	0.4%	1.5%	1.0%
FY 2005	3.0%	3.2%	3.7%	4.9%

Tiburon Research Group
Complogy - Comp Store Sales 5-Year Run Rates

Finish Line (FINL)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-13.7%	-16.4%	-8.3%	-3.5%
FY 2009	-3.9%	-9.9%	1.7%	10.0%
3-Year Run Rate	-9.8%	-6.5%	-10.0%	-13.5%
FY 2008	1.6%	4.9%	-3.3%	-2.3%
FY 2007	-4.1%	-4.8%	-3.2%	-5.4%
FY 2006	-7.3%	-6.6%	-3.5%	-5.8%

Note: Finish Line stores only. Excludes Man Alive stores.

Foot Locker (FL)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-9.9%	-21.2%	-15.2%	-20.8%
FY 2009	-2.4%	-12.1%	-8.2%	-2.3%
3-Year Run Rate	-7.5%	-9.1%	-7.0%	-18.5%
FY 2008	-2.9%	-0.5%	-1.7%	-7.3%
FY 2007	-5.1%	-7.3%	-5.0%	-7.8%
FY 2006	0.5%	-1.3%	-0.3%	-3.4%

Fred's Stores (FRED)	Q1	Q2	Q3	Q4
5-Year Run Rate	11.3%			
FY 2010	2.2%			
4-Year Run Rate	9.1%	7.5%	6.5%	-2.5%
FY 2009	2.8%	-1.3%	1.0%	-0.9%
3-Year Run Rate	6.3%	8.8%	5.5%	-1.6%
FY 2008	2.1%	4.9%	1.4%	-1.1%
FY 2007	1.9%	0.8%	1.1%	-2.5%
FY 2006	2.3%	3.1%	3.0%	2.0%

Great Atl & Pacific (GAP)	Q1	Q2	Q3	Q4
5-Year Run Rate	2.1%	1.3%	-2.0%	
FY 2009	-3.3%	-3.8%	-5.8%	
4-Year Run Rate	5.4%	5.1%	3.8%	1.6%
FY 2008	3.2%	2.8%	1.9%	-1.3%
3-Year Run Rate	2.2%	2.3%	1.9%	2.9%
FY 2007	1.0%	3.2%	3.1%	3.0%
FY 2006	1.5%	0.2%	-3.0%	-1.5%
FY 2005	-0.3%	-1.1%	1.8%	1.4%

Genesco (GCO)	Q1	Q2	Q3	Q4
5-Year Run Rate	7.0%			
FY 2010	5.0%			
4-Year Run Rate	2.0%	-9.0%	1.0%	-9.0%
FY 2009	2.0%	-8.0%	-2.0%	0.0%
3-Year Run Rate	0.0%	-1.0%	3.0%	-9.0%
FY 2008	2.0%	4.0%	2.0%	-5.0%
FY 2007	-2.0%	-6.0%	-3.0%	-5.0%
FY 2006	0.0%	1.0%	4.0%	1.0%

Guess (GES)	Q1	Q2	Q3	Q4
5-Year Run Rate	34.2%			
FY 2010	9.7%			
4-Year Run Rate	24.5%	29.2%	20.2%	22.7%
FY 2009	-10.0%	-12.5%	-3.4%	5.3%
3-Year Run Rate	34.5%	41.7%	23.6%	17.4%
FY 2008	7.0%	8.1%	-0.8%	-6.5%
FY 2007	13.6%	16.2%	15.8%	13.1%
FY 2006	13.9%	17.4%	8.6%	10.8%

Note: Adjusted NRF fiscal calendar in FY '07. North Amer only (incl. FX).

Gamestop (GME)	Q1	Q2	Q3	Q4
5-Year Run Rate	36.0%			
FY 2010	-1.6%			
4-Year Run Rate	37.6%	38.9%	45.5%	45.6%
FY 2009	-1.5%	-14.1%	-7.8%	-7.9%
3-Year Run Rate	39.1%	53.0%	53.3%	53.5%
FY 2008	27.1%	20.0%	-1.8%	9.6%
FY 2007	15.3%	29.1%	46.3%	17.4%
FY 2006	-3.3%	3.9%	8.8%	26.5%

The Gap (GPS)	Q1	Q2	Q3	Q4
5-Year Run Rate	-28.0%			
FY 2010	4.0%			
4-Year Run Rate	-32.0%	-28.0%	-22.0%	-22.0%
FY 2009	-8.0%	-8.0%	0.0%	2.0%
3-Year Run Rate	-24.0%	-20.0%	-22.0%	-24.0%
FY 2008	-11.0%	-10.0%	-12.0%	-14.0%
FY 2007	-4.0%	-5.0%	-5.0%	-3.0%
FY 2006	-9.0%	-5.0%	-5.0%	-7.0%

Gymboree (GYMB)	Q1	Q2	Q3	Q4
5-Year Run Rate	12.0%			
FY 2010	2.0%			
4-Year Run Rate	10.0%	17.0%	18.0%	13.0%
FY 2009	-10.0%	-1.0%	-4.0%	-2.0%
3-Year Run Rate	20.0%	18.0%	22.0%	15.0%
FY 2008	4.0%	1.0%	-2.0%	-2.0%
FY 2007	3.0%	5.0%	8.0%	10.0%
FY 2006	13.0%	12.0%	16.0%	7.0%

Tiburon Research Group
Compology - Comp Store Sales 5-Year Run Rates

Home Depot (HD)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate		-21.8%	-26.5%	-25.2%
FY 2009	-10.2%	-8.5%	-6.9%	1.2%
3-Year Run Rate		-13.3%	-19.6%	-26.4%
FY 2008	-6.5%	-7.9%	-8.3%	-11.5%
FY 2007	-7.6%	-5.2%	-6.2%	-8.3%
FY 2006		-0.2%	-5.1%	-6.6%

Note: Includes FX.

Hibbett Sport (HIBB)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	3.1%	-10.5%	8.5%	5.4%
FY 2009	2.4%	-10.5%	-0.2%	9.6%
3-Year Run Rate	0.7%	0.0%	8.7%	-4.2%
FY 2008	0.1%	5.0%	0.4%	-2.8%
FY 2007	0.7%	-5.6%	1.2%	-7.3%
FY 2006	-0.1%	0.6%	7.1%	5.9%

Hot Topic (HOTT)	Q1	Q2	Q3	Q4
5-Year Run Rate	-16.3%			
FY 2010	-8.7%			
4-Year Run Rate	-7.6%	-19.9%	-13.4%	-17.9%
FY 2009	7.1%	-7.7%	-5.0%	-11.5%
3-Year Run Rate	-14.7%	-12.2%	-8.4%	-6.4%
FY 2008	-2.8%	-0.9%	1.0%	5.2%
FY 2007	-2.3%	-5.8%	-2.6%	-6.3%
FY 2006	-9.6%	-5.5%	-6.8%	-5.3%

Haverty's Furniture (HVT)	Q1	Q2	Q3	Q4
5-Year Run Rate	-30.1%			
FY 2010	10.1%			
4-Year Run Rate	-40.2%	-40.2%	-30.2%	-35.0%
FY 2009	-22.9%	-22.6%	-11.9%	2.0%
3-Year Run Rate	-17.3%	-17.6%	-18.3%	-37.0%
FY 2008	-6.3%	-12.7%	-14.9%	-22.6%
FY 2007	-10.4%	-12.7%	-11.6%	-7.7%
FY 2006	-0.6%	7.8%	8.2%	-6.7%

Jack in the Box (JACK)	Q1	Q2	Q3	Q4
5-Year Run Rate	3.2%			
FY 2009	-11.1%			
4-Year Run Rate	14.3%	10.7%	8.9%	4.3%
FY 2008	1.7%	0.4%	-1.0%	-6.0%
3-Year Run Rate	12.6%	10.3%	9.9%	10.3%
FY 2007	1.5%	-0.1%	-0.4%	-0.8%
FY 2006	5.6%	6.4%	7.4%	5.2%
FY 2005	5.5%	4.0%	2.9%	5.9%

Note: Excludes Qdoba chain.

Jo-Ann Stores (JAS)	Q1	Q2	Q3	Q4
5-Year Run Rate	7.5%			
FY 2010	4.1%			
4-Year Run Rate	3.4%	3.7%	-0.2%	-1.2%
FY 2009	1.0%	1.8%	4.3%	4.4%
3-Year Run Rate	2.4%	1.9%	-4.5%	-5.6%
FY 2008	4.5%	3.3%	-1.5%	-2.9%
FY 2007	1.8%	7.0%	2.4%	3.3%
FY 2006	-3.9%	-8.4%	-5.4%	-6.0%

J Crew Grp (JCG)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	16.4%	15.8%	28.9%	15.0%
FY 2009	-5.1%	-5.1%	8.0%	17.0%
3-Year Run Rate	21.5%	20.9%	20.9%	-2.0%
FY 2008	2.0%	-0.4%	-3.0%	-13.0%
FY 2007	7.9%	5.5%	5.2%	4.0%
FY 2006	11.6%	15.8%	18.7%	7.0%

JC Penney (JCP)	Q1	Q2	Q3	Q4
5-Year Run Rate	-7.6%			
FY 2010	1.3%			
4-Year Run Rate	-8.9%	-3.3%	-10.6%	-14.4%
FY 2009	-7.5%	-9.5%	-4.6%	-4.5%
3-Year Run Rate	-1.4%	6.2%	-6.0%	-9.9%
FY 2008	-7.4%	-4.3%	-10.1%	-10.8%
FY 2007	3.4%	2.9%	-2.4%	-2.3%
FY 2006	2.6%	7.6%	6.5%	3.2%

Note: Department Store comps only. Adj to incl Internet begin FY 2006.

Jos A Banks (JOSB)	Q1	Q2	Q3	Q4
5-Year Run Rate	29.6%			
FY 2010	10.4%			
4-Year Run Rate	19.2%	25.6%	15.7%	
FY 2009	4.3%	6.2%	3.3%	
3-Year Run Rate	14.9%	19.4%	12.4%	7.0%
FY 2008	6.4%	6.8%	7.0%	
FY 2007	3.8%	2.5%	3.1%	5.0%
FY 2006	4.7%	10.1%	2.3%	2.0%

Tiburon Research Group
Compology - Comp Store Sales 5-Year Run Rates

Nordstrom (JWN)	Q1	Q2	Q3	Q4
5-Year Run Rate	7.2%			
FY 2010	12.0%			
4-Year Run Rate	-4.8%	-4.2%	0.6%	2.0%
FY 2009	-13.2%	-9.8%	-1.2%	6.9%
3-Year Run Rate	8.4%	5.6%	1.8%	-4.9%
FY 2008	-6.5%	-6.0%	-11.1%	-12.5%
FY 2007	9.5%	5.9%	2.2%	-0.7%
FY 2006	5.4%	5.7%	10.7%	8.3%

Note: Full-line and Rack stores.

Kenneth Cole (KCP)	Q1	Q2	Q3	Q4
5-Year Run Rate	-26.4%			
FY 2010	5.6%			
4-Year Run Rate	-32.0%	-27.4%	-21.3%	-20.4%
FY 2009	-20.4%	-14.7%	-12.9%	-5.1%
3-Year Run Rate	-11.6%	-12.7%	-8.4%	-15.3%
FY 2008	3.4%	1.3%	2.1%	-10.7%
FY 2007	-1.5%	-0.8%	-0.2%	-0.6%
FY 2006	-13.5%	-13.2%	-10.3%	-4.0%

Kirkland's (KIRK)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-14.4%	-10.6%	-6.3%	-3.2%
FY 2009	5.2%	6.1%	11.3%	10.2%
3-Year Run Rate	-19.6%	-16.7%	-17.6%	-13.4%
FY 2008	4.3%	2.8%	1.2%	5.3%
FY 2007	-18.8%	-10.5%	-12.1%	-12.6%
FY 2006	-5.1%	-9.0%	-6.7%	-6.1%

CarMax (KMX)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-6.0%	3.0%	4.0%	4.0%
FY 2009	-20.0%	12.0%	16.0%	22.0%
3-Year Run Rate	14.0%	-9.0%	-12.0%	-18.0%
FY 2008	-4.0%	-22.0%	-30.0%	-32.0%
FY 2007	7.0%	2.0%	-1.0%	1.0%
FY 2006	11.0%	11.0%	19.0%	13.0%

Note: New & Used Vehicle Dollars.

Kroger (KR)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	21.3%	21.8%	20.4%	19.9%
FY 2009	-1.1%	-1.6%	0.0%	5.5%
3-Year Run Rate	22.4%	23.4%	20.4%	14.4%
FY 2008	9.2%	9.7%	7.8%	0.6%
FY 2007	6.0%	5.8%	7.7%	8.2%
FY 2006	7.2%	7.9%	4.9%	5.6%

Note: Identical stores and includes fuel.

Kohl's (KSS)	Q1	Q2	Q3	Q4
5-Year Run Rate	7.3%			
FY 2010	7.4%			
4-Year Run Rate	-0.1%	-0.1%	1.6%	-4.5%
FY 2009	-4.2%	-2.3%	2.4%	4.5%
3-Year Run Rate	4.1%	2.2%	-0.8%	-9.0%
FY 2008	-6.7%	-4.6%	-6.7%	-9.1%
FY 2007	3.9%	1.3%	-2.6%	-4.0%
FY 2006	6.9%	5.5%	8.5%	4.1%

Lowe's (LOW)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-15.6%	-14.1%	-21.7%	-24.4%
FY 2009	-6.6%	-9.5%	-7.5%	-1.6%
3-Year Run Rate	-9.0%	-4.6%	-14.2%	-22.8%
FY 2008	-8.4%	-5.3%	-5.9%	-9.9%
FY 2007	-6.3%	-2.6%	-4.3%	-7.6%
FY 2006	5.7%	3.3%	-4.0%	-5.3%

Limited Brands (LTD)	Q1	Q2	Q3	Q4
5-Year Run Rate	4.0%			
FY 2010	10.0%			
4-Year Run Rate	-6.0%	-9.0%	-2.0%	-9.0%
FY 2009	-7.0%	-9.0%	-2.0%	1.0%
3-Year Run Rate	1.0%	0.0%	0.0%	-10.0%
FY 2008	-8.0%	-7.0%	-7.0%	-10.0%
FY 2007	4.0%	2.0%	-3.0%	-8.0%
FY 2006	5.0%	5.0%	10.0%	8.0%

Lululemon Athletica (LULU)	Q1	Q2	Q3	Q4
4-Year Run Rate				
FY 2010				
3-Year Run Rate	27.0%	36.0%	40.0%	45.0%
FY 2009	-8.0%	-2.0%	10.0%	29.0%
2-Year Run Rate	35.0%	38.0%	30.0%	16.0%
FY 2008	15.0%	13.0%	4.0%	-8.0%
FY 2007	20.0%	25.0%	26.0%	24.0%
FY 2006				

Note: Local CCY.

Tiburon Research Group
Compology - Comp Store Sales 5-Year Run Rates

Macy's (M)	Q1	Q2	Q3	Q4
5-Year Run Rate	-5.5%			
FY 2010	5.5%			
4-Year Run Rate	-11.0%	-9.6%	-4.8%	-3.7%
FY 2009	-9.0%	-9.5%	-3.9%	-0.8%
3-Year Run Rate	-2.0%	-0.1%	-0.9%	-2.9%
FY 2008	-2.6%	-2.1%	-6.0%	-7.0%
FY 2007	0.6%	-2.6%	-0.8%	-2.0%
FY 2006	0.0%	4.6%	5.9%	6.1%

Note: Excludes *May Company* stores pre-FY 2007

McDonald's (MCD)	Q1	Q2	Q3	Q4
5-Year Run Rate	27.4%			
FY 2010	4.2%			
4-Year Run Rate	23.2%	23.8%	23.6%	22.5%
FY 2009	4.3%	4.8%	3.8%	2.3%
3-Year Run Rate	18.9%	19.0%	19.8%	20.2%
FY 2008	7.4%	6.1%	7.1%	7.2%
FY 2007	6.3%	7.4%	6.9%	6.7%
FY 2006	5.2%	5.5%	5.8%	6.3%

Note: Global comp sales in local currency.

Michael's Stores (ex-MIK)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-8.4%	-2.9%	0.0%	-6.7%
FY 2009	-2.0%	-0.8%	1.3%	1.5%
3-Year Run Rate	-6.4%	-2.1%	-1.3%	-8.2%
FY 2008	-2.9%	-2.6%	-6.5%	-5.6%
FY 2007	-0.5%	0.8%	1.9%	-3.4%
FY 2006	-3.0%	-0.3%	3.3%	0.8%

Note: Acquired by Bain Capital 10.31.2006

Morton's (MRT)	Q1	Q2	Q3	Q4
5-Year Run Rate	-15.2%			
FY 2010	3.6%			
4-Year Run Rate	-18.8%	-20.3%	-15.5%	-11.6%
FY 2009	-24.1%	-26.1%	-16.8%	-5.3%
3-Year Run Rate	5.3%	5.8%	1.3%	-6.3%
FY 2008	0.5%	-1.9%	-7.6%	-12.0%
FY 2007	0.4%	4.3%	6.9%	-0.7%
FY 2006	4.4%	3.4%	2.0%	6.4%

Note: Acquired by Bain Capital 10.31.2006

Men's Wearhouse (MW)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-11.8%	-5.6%	-11.4%	-26.6%
FY 2009	-4.7%	-2.4%	-0.4%	-6.6%
3-Year Run Rate	-7.1%	-3.2%	-11.0%	-20.0%
FY 2008	-8.5%	-8.0%	-12.3%	-9.9%
FY 2007	-1.3%	1.1%	-2.1%	-8.6%
FY 2006	2.7%	3.7%	3.4%	-1.5%

Note: U.S. stores only.

99 Cents Only (NDN)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	15.5%	14.3%	12.1%	14.1%
FY 2009	7.2%	2.3%	3.1%	3.5%
3-Year Run Rate	8.3%	12.0%	9.0%	10.6%
FY 2008	-0.5%	4.7%	4.2%	6.2%
FY 2007	5.2%	6.1%	2.9%	1.5%
FY 2006	3.6%	1.2%	1.9%	2.9%

Note: Fiscal year end changed to March 31. Change reflected above.

Neiman Marcus (ex-NMGA)	Q1	Q2	Q3	Q4
5-Year Run Rate	-10.1%	-10.7%		
FY 2009	-14.9%	-0.6%		
4-Year Run Rate	4.8%	-10.1%	-19.2%	-14.4%
FY 2008	-15.8%	-25.0%	-27.1%	-25.0%
3-Year Run Rate	20.6%	14.9%	7.9%	10.6%
FY 2007	6.4%	3.4%	-3.4%	-1.8%
FY 2006	5.4%	7.0%	5.6%	6.6%
FY 2005	8.8%	4.5%	5.7%	5.8%

Note: Specialty Retail channel only.

New York & Company (NWY)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-32.0%	-17.9%	-26.7%	-20.9%
FY 2009	-15.0%	-16.4%	-8.4%	-7.7%
3-Year Run Rate	-17.0%	-1.5%	-18.3%	-13.2%
FY 2008	-6.6%	-2.2%	-14.0%	-10.9%
FY 2007	-1.2%	4.7%	-4.8%	-3.5%
FY 2006	-9.2%	-4.0%	0.5%	1.2%

Office Depot (ODP)	Q1	Q2	Q3	Q4
5-Year Run Rate	-27.0%			
FY 2010	-1.0%			
4-Year Run Rate	-26.0%	-32.0%	-30.0%	-28.0%
FY 2009	-17.0%	-18.0%	-14.0%	-4.0%
3-Year Run Rate	-9.0%	-14.0%	-16.0%	-24.0%
FY 2008	-9.0%	-10.0%	-14.0%	-18.0%
FY 2007	-3.0%	-5.0%	-5.0%	-7.0%
FY 2006	3.0%	1.0%	3.0%	1.0%

Note: North American Retail only.

Tiburon Research Group
Compology - Comp Store Sales 5-Year Run Rates

Office Max (OMX)	Q1	Q2	Q3	Q4
5-Year Run Rate	-22.2%			
FY 2010	-2.5%			
4-Year Run Rate	-19.7%	-21.0%	-21.8%	-28.0%
FY 2009	-12.7%	-11.6%	-11.5%	-6.7%
3-Year Run Rate	-7.0%	-9.4%	-10.3%	-21.3%
FY 2008	-8.7%	-10.0%	-11.1%	-13.6%
FY 2007	0.5%	1.6%	0.8%	-7.3%
FY 2006	1.2%	-1.0%	0.0%	-0.4%

O'Reilly Auto (ORLY)	Q1	Q2	Q3	Q4
5-Year Run Rate	22.8%			
FY 2010	6.9%			
4-Year Run Rate	15.9%	13.7%	14.7%	10.9%
FY 2009	5.7%	4.8%	5.3%	2.7%
3-Year Run Rate	10.2%	8.9%	9.4%	8.2%
FY 2008	-0.4%	3.4%	1.5%	4.0%
FY 2007	6.8%	2.0%	4.3%	2.1%
FY 2006	3.8%	3.5%	3.6%	2.1%

PetSmart (PETM)	Q1	Q2	Q3	Q4
5-Year Run Rate	17.3%			
FY 2010	2.8%			
4-Year Run Rate	14.5%	13.7%	13.9%	9.9%
FY 2009	3.9%	0.8%	0.3%	1.5%
3-Year Run Rate	10.6%	12.9%	13.6%	8.4%
FY 2008	2.9%	4.0%	5.4%	3.0%
FY 2007	4.0%	4.0%	1.4%	0.8%
FY 2006	3.7%	4.9%	6.8%	4.6%

P.F. Chang's Bistro (PFCB)	Q1	Q2	Q3	Q4
5-Year Run Rate	-10.4%			
FY 2010	-2.7%			
4-Year Run Rate	-7.7%	-11.4%	-13.7%	-14.1%
FY 2009	-6.6%	-6.8%	-8.5%	-5.2%
3-Year Run Rate	-1.1%	-4.6%	-5.2%	-8.9%
FY 2008	0.1%	-2.3%	-3.1%	-7.1%
FY 2007	-2.5%	-1.3%	-1.6%	-1.0%
FY 2006	1.3%	-1.0%	-0.5%	-0.8%

Pier 1 (PIR)	Q1	Q2	Q3	Q4
5-Year Run Rate	-10.6%			
FY 2010	14.3%			
4-Year Run Rate	-24.9%	-27.7%	-18.7%	-11.7%
FY 2009	-7.5%	-7.6%	13.7%	6.5%
3-Year Run Rate	-17.4%	-20.1%	-32.4%	-18.2%
FY 2008	-5.4%	-1.7%	-17.8%	-9.7%
FY 2007	-5.4%	-3.6%	-1.7%	2.5%
FY 2006	-6.6%	-14.8%	-12.9%	-11.0%

Children's Place (PLCE)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	18.0%	17.0%	18.0%	10.0%
FY 2009	1.0%	-9.0%	-2.0%	0.0%
3-Year Run Rate	17.0%	26.0%	20.0%	10.0%
FY 2008	6.0%	10.0%	4.0%	1.0%
FY 2007	3.0%	0.0%	1.0%	6.0%
FY 2006	8.0%	16.0%	15.0%	3.0%

Note: *Bistro* chain only.

Note: Above excludes *Disney Stores*.

Panera Bread (PNRA)	Q1	Q2	Q3	Q4
5-Year Run Rate	21.5%			
FY 2010	9.5%			
4-Year Run Rate	12.0%	10.4%	11.5%	13.2%
FY 2009	0.7%	-0.4%	2.8%	6.8%
3-Year Run Rate	11.3%	10.8%	8.7%	6.4%
FY 2008	2.3%	5.5%	3.3%	2.7%
FY 2007	0.0%	2.1%	2.6%	1.7%
FY 2006	9.0%	3.2%	2.8%	2.0%

Payless (PSS)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-5.9%	-6.3%	1.6%	-5.9%
FY 2009	-4.8%	-7.3%	3.1%	0.7%
3-Year Run Rate	-1.1%	1.0%	-1.5%	-6.6%
FY 2008	-6.5%	0.2%	-3.2%	-6.6%
FY 2007	5.0%	-1.4%	-3.5%	-6.8%
FY 2006	0.4%	2.2%	5.2%	6.8%

Pacific Sunwear (PSUN)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-20.7%	-27.0%	-23.3%	-30.3%
FY 2009	-18.0%	-24.0%	-18.0%	-19.0%
3-Year Run Rate	-2.7%	-3.0%	-5.3%	-11.3%
FY 2008	-1.0%	-1.0%	-7.0%	-10.0%
FY 2007	0.5%	3.0%	7.7%	2.1%
FY 2006	-2.2%	-5.0%	-6.0%	-3.4%

Note: Total System comp sales.

Note: Includes the impact of FX.

Note: Excludes *d.e.m.o.* chain

Tiburon Research Group
Compology - Comp Store Sales 5-Year Run Rates

Papa John's (PZZA)	Q1	Q2	Q3	Q4
5-Year Run Rate	6.0%			
FY 2010	-0.4%			
4-Year Run Rate	6.4%	6.1%	6.4%	-0.9%
FY 2009	0.3%	0.1%	0.0%	-0.5%
3-Year Run Rate	6.1%	6.0%	6.4%	-0.4%
FY 2008	1.7%	2.4%	1.7%	-2.0%
FY 2007	0.2%	-1.1%	0.2%	2.1%
FY 2006	4.2%	4.7%	4.5%	-0.5%

Note: System-wide (co-own and franchise) domestic comp store sales.

Rite Aid (RAD)	Q1	Q2	Q3	Q4
5-Year Run Rate	7.0%			
FY 2010	-1.0%			
4-Year Run Rate	8.0%	4.4%	5.0%	1.8%
FY 2009	0.6%	-1.1%	-0.5%	-2.4%
3-Year Run Rate	7.4%	5.5%	5.5%	4.2%
FY 2008	1.5%	0.6%	1.4%	-0.1%
FY 2007	2.3%	1.1%	0.7%	1.3%
FY 2006	3.6%	3.8%	3.4%	3.0%

Polo Ralph Lauren (RL)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	9.7%	12.9%	5.6%	15.3%
FY 2009	-9.0%	-6.0%	6.0%	16.0%
3-Year Run Rate	18.7%	18.9%	-0.4%	-0.7%
FY 2008	3.9%	5.1%	-13.5%	-15.9%
FY 2007	7.6%	4.5%	5.7%	8.9%
FY 2006	7.2%	9.3%	7.4%	6.3%

Note: Incl. *Ralph Lauren, Factory*, and *Club Monaco* chains. Incl. FX.

Ross Stores (ROST)	Q1	Q2	Q3	Q4
5-Year Run Rate	22.0%			
FY 2010	10.0%			
4-Year Run Rate	12.0%	15.0%	13.0%	12.0%
FY 2009	3.0%	3.0%	8.0%	10.0%
3-Year Run Rate	9.0%	12.0%	5.0%	2.0%
FY 2008	3.0%	6.0%	0.0%	-1.0%
FY 2007	0.0%	2.0%	1.0%	2.0%
FY 2006	6.0%	4.0%	4.0%	1.0%

Red Robin Burgers (RRGB)	Q1	Q2	Q3	Q4
5-Year Run Rate	-2.2%			
FY 2010	-2.3%			
4-Year Run Rate	0.1%	-5.5%	-11.5%	-15.0%
FY 2009	-8.1%	-11.5%	-14.9%	-10.5%
3-Year Run Rate	8.2%	6.0%	3.4%	-4.5%
FY 2008	3.9%	-0.4%	-2.2%	-7.4%
FY 2007	-0.5%	3.1%	4.8%	2.7%
FY 2006	4.8%	3.3%	0.8%	0.2%

Note: Company-owned restaurants only.

Radio Shack (RSH)	Q1	Q2	Q3	Q4
5-Year Run Rate	-4.5%			
FY 2010	4.7%			
4-Year Run Rate	-9.2%	-9.0%	-13.4%	-17.5%
FY 2009	5.0%	-4.0%	-2.9%	6.1%
3-Year Run Rate	-14.2%	-5.0%	-10.5%	-23.6%
FY 2008	-4.0%	6.9%	7.7%	-9.2%
FY 2007	-9.2%	-8.9%	-8.6%	-6.7%
FY 2006	-1.0%	-3.0%	-9.6%	-7.7%

Note: Company-owned stores/kiosks.

Ruby Tuesday (RT)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-19.2%	-23.5%	-21.2%	
FY 2009	-3.1%	-1.7%	-0.7%	
3-Year Run Rate	-16.1%	-21.8%	-20.5%	-17.4%
FY 2008	-10.8%	-10.8%	-6.8%	-3.2%
FY 2007	-4.8%	-10.8%	-12.7%	-10.3%
FY 2006	-0.5%	-0.2%	-1.0%	-3.9%

Note: Company-operated restaurants only.

Ruth Hospitality (RUTH)	Q1	Q2	Q3	Q4
5-Year Run Rate	-17.2%			
FY 2010	-0.5%			
4-Year Run Rate	-16.7%	-24.9%	-27.0%	-27.9%
FY 2009	-18.5%	-23.4%	-24.0%	-11.2%
3-Year Run Rate	1.8%	-1.5%	-3.0%	-16.7%
FY 2008	-6.9%	-7.1%	-6.9%	-18.5%
FY 2007	1.9%	-0.4%	-0.4%	-5.6%
FY 2006	6.8%	6.0%	4.3%	7.4%

Note: Company-operated restaurants only.

RVI (RVI)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-7.9%	-7.1%	0.4%	
FY 2009	-4.7%	-2.9%	8.7%	
3-Year Run Rate	-3.2%	-4.2%	-8.3%	-10.8%
FY 2008	-4.3%	-5.1%	-3.3%	-7.9%
FY 2007	-2.4%	0.3%	-7.3%	-0.1%
FY 2006	3.5%	0.6%	2.3%	-2.8%

Note: Includes only *DSW Shoe Warehouse* post-FY 2008.

Tiburon Research Group
Compology - Comp Store Sales 5-Year Run Rates

Starbucks (SBUX)	Q1	Q2	Q3	Q4
5-Year Run Rate	9.0%	8.0%		
FY 2009	4.0%	7.0%		
4-Year Run Rate	5.0%	1.0%	0.0%	1.0%
FY 2008	-9.0%	-8.0%	-5.0%	-1.0%
3-Year Run Rate	14.0%	9.0%	5.0%	2.0%
FY 2007	1.0%	-5.0%	-5.0%	-7.0%
FY 2006	6.0%	4.0%	4.0%	4.0%
FY 2005	7.0%	10.0%	6.0%	5.0%

Note: Company did not report 'exact' comp store sales Q2/Q3 2007.

Select Comfort (SCSS)	Q1	Q2	Q3	Q4
5-Year Run Rate	-10.0%			
FY 2010	29.0%			
4-Year Run Rate	-39.0%	-31.0%	-18.0%	-6.0%
FY 2009	-14.0%	-11.0%	9.0%	23.0%
3-Year Run Rate	-25.0%	-20.0%	-27.0%	-29.0%
FY 2008	-25.0%	-20.0%	-27.0%	-29.0%
FY 2007	-11.0%	-14.0%	-6.0%	-13.0%
FY 2006	18.0%	16.0%	7.0%	-9.0%

Shoe Carnival (SCVL)	Q1	Q2	Q3	Q4
5-Year Run Rate	8.3%			
FY 2010	13.1%			
4-Year Run Rate	-4.8%	-15.5%	3.1%	-6.1%
FY 2009	-0.3%	-6.4%	10.2%	8.8%
3-Year Run Rate	-4.5%	-9.1%	-7.1%	-14.9%
FY 2008	-4.9%	-1.0%	-5.0%	-8.3%
FY 2007	-3.7%	-7.1%	-5.0%	-5.7%
FY 2006	4.1%	-1.0%	2.9%	-0.9%

Sears Holdings (SHLD)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-24.7%	-22.7%	-18.9%	-18.4%
FY 2009	-7.4%	-8.6%	-2.3%	-2.5%
3-Year Run Rate	-17.3%	-14.1%	-16.6%	-15.9%
FY 2008	-8.6%	-6.2%	-9.0%	-8.3%
FY 2007	-3.9%	-4.1%	-4.6%	-4.5%
FY 2006	-4.8%	-3.8%	-3.0%	-3.1%

Steve Madden (SHOO)	Q1	Q2	Q3	Q4
5-Year Run Rate	7.4%			
FY 2010	13.6%			
4-Year Run Rate	-6.2%	-18.7%	-4.3%	18.2%
FY 2009	7.6%	-5.4%	-7.6%	7.0%
3-Year Run Rate	-13.8%	-13.3%	3.3%	11.2%
FY 2008	-3.7%	-3.3%	7.8%	-0.5%
FY 2007	-1.7%	-13.0%	-15.0%	-0.1%
FY 2006	-8.4%	3.0%	10.5%	11.8%

Saks (SKS)	Q1	Q2	Q3	Q4
5-Year Run Rate	-0.9%			
FY 2010	6.1%			
4-Year Run Rate	-7.0%	-2.9%	-1.4%	8.4%
FY 2009	-27.6%	-15.5%	-10.1%	4.8%
3-Year Run Rate	20.6%	12.6%	8.7%	3.6%
FY 2008	8.4%	-4.0%	-11.5%	-15.3%
FY 2007	14.4%	13.2%	11.4%	9.0%
FY 2006	-2.2%	3.4%	8.8%	9.9%

Note: Saks Fifth Avenue only.

Stein Mart (SMRT)	Q1	Q2	Q3	Q4
5-Year Run Rate	-28.2%			
FY 2010	-3.8%			
4-Year Run Rate	-24.4%	-16.2%	-24.9%	-21.1%
FY 2009	-8.0%	-4.5%	-6.2%	-3.8%
3-Year Run Rate	-16.4%	-11.7%	-18.7%	-17.3%
FY 2008	-9.3%	-9.7%	-12.6%	-12.0%
FY 2007	-2.0%	-1.2%	-6.3%	-6.2%
FY 2006	-5.1%	-0.8%	0.2%	0.9%

Sonic (SONC)	Q1	Q2	Q3	Q4
5-Year Run Rate	0.1%	-6.1%		
FY 2009	-6.5%	-13.2%		
4-Year Run Rate	6.6%	7.1%	2.5%	2.0%
FY 2008	-3.6%	-3.6%	-5.4%	-4.5%
3-Year Run Rate	10.2%	10.7%	7.9%	6.5%
FY 2007	2.1%	3.2%	-0.4%	-0.6%
FY 2006	3.4%	2.0%	4.0%	3.1%
FY 2005	4.7%	5.5%	4.3%	4.0%

Note: Total System comp store sales.

Staples (SPLS)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-12.0%	-10.0%	-7.0%	-15.0%
FY 2009	-8.0%	-5.0%	0.0%	3.0%
3-Year Run Rate	-4.0%	-5.0%	-7.0%	-18.0%
FY 2008	-6.0%	-7.0%	-8.0%	-13.0%
FY 2007	1.0%	-2.0%	-3.0%	-6.0%
FY 2006	1.0%	4.0%	4.0%	1.0%

Note: North American Retail only.

Tiburon Research Group
Compology - Comp Store Sales 5-Year Run Rates

Stage Stores (SSD)	Q1	Q2	Q3	Q4
5-Year Run Rate	-11.7%			
FY 2010	-0.6%			
4-Year Run Rate	-11.1%	-7.1%	-12.6%	-14.3%
FY 2009	-9.0%	-10.7%	-5.4%	-6.5%
3-Year Run Rate	-2.1%	3.6%	-7.2%	-7.8%
FY 2008	-5.4%	-1.4%	-10.3%	-7.2%
FY 2007	0.1%	0.5%	-1.0%	-3.1%
FY 2006	3.2%	4.5%	4.1%	2.5%

SuperValu (SVU)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-6.3%	-6.6%	-7.8%	-4.8%
FY 2009	-3.2%	-4.8%	-6.5%	-6.8%
3-Year Run Rate	-3.1%	-1.8%	-1.3%	2.0%
FY 2008	-0.9%	-1.3%	-0.5%	2.0%
FY 2007	-0.4%	0.5%	0.5%	0.0%
FY 2006	-1.8%	-1.0%	-1.3%	0.0%

Safeway (SWY)	Q1	Q2	Q3	Q4
5-Year Run Rate	4.6%			
FY 2010	-3.1%			
4-Year Run Rate	7.7%	5.5%	4.3%	2.6%
FY 2009	-4.3%	-5.5%	-6.4%	-4.0%
3-Year Run Rate	12.0%	11.0%	10.7%	6.6%
FY 2008	4.5%	0.9%	2.8%	-1.3%
FY 2007	4.8%	4.5%	2.9%	4.4%
FY 2006	2.7%	5.6%	5.0%	3.5%

Note: Identical stores including fuel.

Timberland (TBL)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010	4.5%			
4-Year Run Rate				
FY 2009	-1.6%			-0.3%
3-Year Run Rate				
FY 2008				-8.4%
FY 2007				
FY 2006				

Note: Global retail.

Target (TGT)	Q1	Q2	Q3	Q4
5-Year Run Rate	7.8%			
FY 2010	2.8%			
4-Year Run Rate	5.0%	2.9%	3.4%	-0.3%
FY 2009	-3.7%	-6.2%	-1.6%	0.6%
3-Year Run Rate	8.7%	9.1%	5.0%	-0.9%
FY 2008	-0.7%	-0.4%	-3.3%	-5.9%
FY 2007	4.3%	4.9%	3.7%	0.2%
FY 2006	5.1%	4.6%	4.6%	4.8%

Tiffany & Co. (TIF)	Q1	Q2	Q3	Q4
5-Year Run Rate	-8.0%			
FY 2010	15.0%			
4-Year Run Rate	-23.0%	-9.0%	-10.0%	-14.0%
FY 2009	-34.0%	-27.0%	-10.0%	11.0%
3-Year Run Rate	11.0%	18.0%	0.0%	-25.0%
FY 2008	0.0%	-4.0%	-14.0%	-33.0%
FY 2007	12.0%	17.0%	8.0%	-1.0%
FY 2006	-1.0%	5.0%	6.0%	9.0%

Note: U.S. Retail only

TJX Companies (TJX)	Q1	Q2	Q3	Q4
5-Year Run Rate	17.0%			
FY 2010	9.0%			
4-Year Run Rate	8.0%	17.0%	15.0%	19.0%
FY 2009	2.0%	4.0%	7.0%	12.0%
3-Year Run Rate	6.0%	13.0%	8.0%	7.0%
FY 2008	3.0%	4.0%	-1.0%	-2.0%
FY 2007	2.0%	5.0%	3.0%	4.0%
FY 2006	1.0%	4.0%	6.0%	5.0%

Note: TJX began reporting comp sale in local currency in Q4 2008.

Talbots (TLB)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-37.3%	-38.5%	-34.0%	-39.9%
FY 2009	-26.9%	-24.9%	-15.9%	-7.2%
3-Year Run Rate	-10.4%	-13.6%	-18.1%	-32.7%
FY 2008	-7.4%	-11.7%	-13.9%	-24.6%
FY 2007	-3.9%	-4.9%	-8.2%	-6.0%
FY 2006	0.9%	3.0%	4.0%	-2.1%

Note: Excludes ex-JILL in all periods.

Tractor Supply (TSCO)	Q1	Q2	Q3	Q4
5-Year Run Rate	12.7%			
FY 2010	2.8%			
4-Year Run Rate	9.9%	2.2%	5.4%	6.3%
FY 2009	4.2%	-2.7%	-5.1%	0.7%
3-Year Run Rate	5.7%	4.9%	10.5%	5.6%
FY 2008	-6.5%	3.4%	6.2%	1.3%
FY 2007	8.5%	1.0%	1.9%	3.8%
FY 2006	3.7%	0.5%	2.4%	0.5%

Tiburon Research Group
Compology - Comp Store Sales 5-Year Run Rates

Tuesday Morning (TUES)	Q1	Q2	Q3	Q4
5-Year Run Rate	-33.6%	-32.5%	-26.0%	
FY 2009	-5.8%	5.1%	1.6%	
4-Year Run Rate	-27.8%	-37.6%	-27.6%	-30.0%
FY 2008	-17.3%	-14.9%	-9.5%	-6.6%
3-Year Run Rate	-10.5%	-22.7%	-18.1%	-23.4%
FY 2007	-1.5%	-7.6%	-8.2%	-12.7%
FY 2006	-4.6%	-9.8%	-5.4%	0.1%
FY 2005	-4.4%	-5.3%	-4.5%	-10.8%

Note: TUES changed its fiscal year end to June versus December. Above adjusted.

Texas Roadhouse (TXRH)	Q1	Q2	Q3	Q4
5-Year Run Rate	-1.2%			
FY 2010	0.4%			
4-Year Run Rate	-1.6%	-2.1%	-5.3%	-8.1%
FY 2009	-1.3%	-3.7%	-4.6%	-2.6%
3-Year Run Rate	-0.3%	1.6%	-0.7%	-5.5%
FY 2008	-1.2%	-0.3%	-3.2%	-4.7%
FY 2007	0.9%	1.9%	2.5%	-0.8%
FY 2006	6.4%	1.2%	2.3%	3.3%

Note: Company operated stores only.

Urban Outfitters (URBN)	Q1	Q2	Q3	Q4
5-Year Run Rate	6.8%			
FY 2010	11.0%			
4-Year Run Rate	-4.2%	4.9%	5.4%	9.0%
FY 2009	-9.6%	-6.2%	-1.9%	4.0%
3-Year Run Rate	5.4%	11.1%	7.3%	5.0%
FY 2008	10.0%	13.3%	9.9%	-1.0%
FY 2007	-1.6%	4.8%	7.6%	11.0%
FY 2006	-3.0%	-7.0%	-10.2%	-5.0%

Note: Total company comp store sales (incl. Urban, Anthro, Free).

Walgreens (WAG)	Q1	Q2	Q3	Q4
5-Year Run Rate	28.9%	21.2%		
FY 2009	4.9%	-0.2%		
4-Year Run Rate	24.0%	21.4%	21.6%	21.0%
FY 2008	1.7%	1.3%	2.8%	2.4%
3-Year Run Rate	22.3%	20.1%	18.8%	18.6%
FY 2007	5.4%	4.7%	3.4%	2.6%
FY 2006	9.7%	8.9%	7.8%	6.3%
FY 2005	7.2%	6.5%	7.6%	9.7%

Wendy's (ex-WEN)	Q1	Q2	Q3	Q4
5-Year Run Rate	-2.1%			
FY 2010	0.2%			
4-Year Run Rate	-2.3%	0.3%	2.7%	2.8%
FY 2009	0.3%	-1.2%	-1.4%	-3.1%
3-Year Run Rate	-2.6%	1.5%	4.1%	5.9%
FY 2008	-1.6%	0.1%	-0.2%	3.6%
FY 2007	3.8%	0.7%	0.2%	-0.8%
FY 2006	-4.8%	0.7%	4.1%	3.1%

Note: Company-owned U.S. stores only. Excludes Arby's.

Whole Foods (WFMI)	Q1	Q2	Q3	Q4
5-Year Run Rate	23.3%	24.2%		
FY 2009	2.2%	7.3%		
4-Year Run Rate	21.1%	16.9%	14.0%	11.9%
FY 2008	-4.2%	-5.1%	-3.3%	-2.0%
3-Year Run Rate	25.3%	22.0%	17.3%	13.9%
FY 2007	7.1%	5.1%	1.9%	-0.5%
FY 2006	6.2%	6.0%	5.8%	6.0%
FY 2005	12.0%	10.9%	9.6%	8.4%

Note: Identical stores, not comp stores.

Winn Dixie (WINN)	Q1	Q2	Q3	Q4
5-Year Run Rate	3.9%	4.6%		
FY 2009	-1.5%	-2.9%		
4-Year Run Rate	5.4%	7.5%	10.7%	
FY 2008	3.0%	0.2%	0.2%	1.6%
3-Year Run Rate	2.4%	7.3%	10.5%	
FY 2007	0.2%	0.5%	2.2%	0.6%
FY 2006	5.1%	-0.5%	1.6%	1.3%
FY 2005	-2.9%	7.3%	6.7%	

Note: Identical stores, not comp stores.

West Marine (WMAR)	Q1	Q2	Q3	Q4
5-Year Run Rate	-5.0%			
FY 2010	8.4%			
4-Year Run Rate	-13.4%	-9.4%	-8.3%	-5.1%
FY 2009	-6.8%	-1.0%	-6.3%	3.2%
3-Year Run Rate	-6.6%	-8.4%	-2.0%	-8.3%
FY 2008	-9.4%	-7.8%	-4.7%	-5.1%
FY 2007	-2.0%	-2.9%	0.3%	-3.0%
FY 2006	4.8%	2.3%	2.4%	-0.2%

Note: Q4 2009 comp store sales adjusted for the extra week.

Wal-Mart (WMT)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	10.1%	6.7%	5.1%	4.1%
FY 2009	3.7%	-1.2%	-0.4%	-1.6%
3-Year Run Rate	6.4%	7.9%	5.5%	5.7%
FY 2008	2.0%	4.3%	2.5%	2.4%
FY 2007	0.6%	1.9%	1.5%	1.7%
FY 2006	3.8%	1.7%	1.5%	1.6%

Note: Including fuel pre-FY 2006. Excludes international stores.

Tiburon Research Group
Compology - Comp Store Sales 5-Year Run Rates

Williams-Sonoma (WSM)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-29.5%	-24.6%	-18.6%	-15.4%
FY 2009	-21.0%	-15.3%	1.7%	7.6%
3-Year Run Rate	-8.5%	-9.3%	-20.3%	-23.0%
FY 2008	-9.0%	-11.7%	-21.4%	-22.3%
FY 2007	-0.8%	1.2%	1.1%	-0.1%
FY 2006	1.3%	1.2%	0.0%	-0.6%

Wet Seal (WTSLA)	Q1	Q2	Q3	Q4
5-Year Run Rate	9.9%			
FY 2010	2.0%			
4-Year Run Rate	7.9%	-18.9%	-9.9%	-16.2%
FY 2009	-7.3%	-10.6%	-6.2%	-4.5%
3-Year Run Rate	15.2%	-8.3%	-3.7%	-11.7%
FY 2008	-7.5%	-4.4%	-7.6%	-13.4%
FY 2007	2.7%	-1.7%	-3.4%	-1.4%
FY 2006	20.0%	-2.2%	7.3%	3.1%

Note: Includes both Wet Seal and Arden B.

Yum Brands (YUM)	Q1	Q2	Q3	Q4
5-Year Run Rate	-2.0%			
FY 2010	-1.0%			
4-Year Run Rate	-1.0%	1.0%	-5.0%	-8.0%
FY 2009	-2.0%	0.0%	-6.0%	-8.0%
3-Year Run Rate	1.0%	1.0%	1.0%	0.0%
FY 2008	3.0%	4.0%	4.0%	3.0%
FY 2007	-6.0%	-3.0%	-1.0%	-1.0%
FY 2006	4.0%	0.0%	-2.0%	-2.0%

Note: U.S. Blended company-operated restaurants only.

Zale Corp (ZLC)	Q1	Q2	Q3	Q4
5-Year Run Rate				
FY 2010				
4-Year Run Rate	-9.6%	-34.1%	-19.2%	
FY 2009	-6.8%	-11.2%	-2.2%	
3-Year Run Rate	-2.8%	-22.9%	-17.0%	-15.8%
FY 2008	-3.7%	-18.1%	-20.0%	-21.2%
FY 2007	-0.4%	-7.3%	5.8%	6.1%
FY 2006	1.3%	2.5%	-2.8%	-0.7%

Zumiez (ZUMZ)	Q1	Q2	Q3	Q4
5-Year Run Rate	24.0%			
FY 2010	9.1%			
4-Year Run Rate	14.9%	3.7%	10.1%	0.9%
FY 2009	-15.3%	-18.8%	-8.0%	-1.7%
3-Year Run Rate	30.2%	22.5%	18.1%	2.6%
FY 2008	-0.8%	-1.7%	-5.8%	-13.4%
FY 2007	11.3%	11.6%	13.2%	4.0%
FY 2006	19.7%	12.6%	10.7%	12.0%