

**Tiburon Research Group**  
**Compology - Comp Store Sales 5-Year Run Rates**

<b>Advance Auto Parts (AAP)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>22.6%</b>	<b>19.2%</b>	<b>17.1%</b>	
FY 2009	8.2%	4.8%	4.7%	
<b>4-Year Run Rate</b>	<b>14.4%</b>	<b>14.4%</b>	<b>12.4%</b>	<b>10.5%</b>
FY 2008	0.6%	2.9%	-0.1%	3.0%
<b>3-Year Run Rate</b>	<b>13.8%</b>	<b>11.5%</b>	<b>12.5%</b>	<b>7.5%</b>
FY 2007	0.7%	1.3%	1.1%	-0.4%
FY 2006	3.9%	1.2%	1.4%	1.6%
FY 2005	9.2%	9.0%	10.0%	6.3%

Note: Includes DIY and Commercial channels.

<b>AC Moore (ACMR)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-33.3%</b>	<b>-25.1%</b>	<b>-29.4%</b>	
FY 2009	-13.4%	-13.8%	-7.7%	
<b>4-Year Run Rate</b>	<b>-19.9%</b>	<b>-11.3%</b>	<b>-21.7%</b>	<b>-31.8%</b>
FY 2008	-11.6%	-4.8%	-9.4%	-10.3%
<b>3-Year Run Rate</b>	<b>-8.3%</b>	<b>-6.5%</b>	<b>-12.3%</b>	<b>-21.5%</b>
FY 2007	-4.9%	-10.0%	-10.0%	-14.5%
FY 2006	-1.8%	3.0%	2.0%	-3.0%
FY 2005	-1.6%	0.5%	-4.3%	-4.0%

<b>American Eagle (AEO)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>26.1%</b>	<b>14.1%</b>	<b>17.6%</b>	<b>8.8%</b>
FY 2009	-10.0%	-10.0%	-4.0%	5.0%
<b>4-Year Run Rate</b>	<b>36.1%</b>	<b>24.1%</b>	<b>21.6%</b>	<b>3.8%</b>
FY 2008	-6.0%	-9.0%	-7.0%	-16.0%
<b>3-Year Run Rate</b>	<b>42.1%</b>	<b>33.1%</b>	<b>28.6%</b>	<b>19.8%</b>
FY 2007	6.0%	2.0%	2.0%	-2.0%
FY 2006	9.0%	10.0%	13.0%	14.0%
FY 2005	27.1%	21.1%	13.6%	7.8%

<b>Abercrombie &amp; Fitch (ANF)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-12.0%</b>	<b>-6.0%</b>	<b>-5.0%</b>	<b>-14.0%</b>
FY 2009	-30.0%	-30.0%	-22.0%	-13.0%
<b>4-Year Run Rate</b>	<b>18.0%</b>	<b>24.0%</b>	<b>17.0%</b>	<b>-1.0%</b>
FY 2008	-3.0%	-4.0%	-14.0%	-25.0%
<b>3-Year Run Rate</b>	<b>21.0%</b>	<b>28.0%</b>	<b>31.0%</b>	<b>24.0%</b>
FY 2007	-4.0%	-2.0%	1.0%	-1.0%
FY 2006	6.0%	0.0%	5.0%	-3.0%
FY 2005	19.0%	30.0%	25.0%	28.0%

<b>Ann Taylor (ANN)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-35.8%</b>	<b>-33.1%</b>	<b>-30.7%</b>	<b>-26.9%</b>
FY 2009	-30.7%	-22.5%	-13.7%	0.0%
<b>4-Year Run Rate</b>	<b>-5.1%</b>	<b>-10.6%</b>	<b>-17.0%</b>	<b>-26.9%</b>
FY 2008	-4.3%	-10.8%	-19.4%	-24.5%
<b>3-Year Run Rate</b>	<b>-0.8%</b>	<b>0.2%</b>	<b>2.4%</b>	<b>-2.4%</b>
FY 2007	-3.3%	-6.2%	-0.4%	-3.2%
FY 2006	5.6%	10.3%	2.6%	-6.0%
FY 2005	-3.1%	-3.9%	0.2%	6.8%

<b>American Apparel (APP)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>3-Year Run Rate</b>	<b>46.0%</b>	<b>37.0%</b>	<b>35.0%</b>	<b>44.0%</b>
FY 2009	-7.0%	-10.0%	-16.0%	-7.0%
<b>2-Year Run Rate</b>	<b>53.0%</b>	<b>47.0%</b>	<b>51.0%</b>	<b>51.0%</b>
FY 2008	36.0%	23.0%	24.0%	11.0%
<b>1-Year Run Rate</b>	<b>17.0%</b>	<b>24.0%</b>	<b>27.0%</b>	<b>40.0%</b>
FY 2007	17.0%	24.0%	27.0%	40.0%
FY 2006				
FY 2005				

<b>Applebees (ex-APPB)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>				
FY 2009				
<b>4-Year Run Rate</b>	<b>-2.5%</b>	<b>-2.9%</b>	<b>-6.6%</b>	<b>-9.3%</b>
FY 2008	0.5%	1.5%	-3.1%	-4.2%
<b>3-Year Run Rate</b>	<b>-3.0%</b>	<b>-4.4%</b>	<b>-3.5%</b>	<b>-5.1%</b>
FY 2007	-4.5%	-1.2%	-0.2%	-2.8%
FY 2006	1.2%	-2.0%	-1.7%	-1.4%
FY 2005	0.3%	-1.2%	-1.6%	-0.9%

<b>Aeropostale (ARO)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>25.0%</b>	<b>17.7%</b>	<b>23.0%</b>	<b>36.7%</b>
FY 2009	11.0%	12.0%	10.0%	9.0%
<b>4-Year Run Rate</b>	<b>14.0%</b>	<b>5.7%</b>	<b>13.0%</b>	<b>27.7%</b>
FY 2008	10.0%	11.0%	7.0%	6.0%
<b>3-Year Run Rate</b>	<b>4.0%</b>	<b>-5.3%</b>	<b>6.0%</b>	<b>21.7%</b>
FY 2007	2.5%	-4.1%	1.9%	9.2%
FY 2006	-2.9%	1.0%	5.6%	2.2%
FY 2005	4.4%	-2.2%	-1.5%	10.3%

<b>Auto Zone (AZO)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>6.7%</b>			
FY 2009	5.6%			
<b>4-Year Run Rate</b>	<b>1.1%</b>	<b>5.8%</b>	<b>9.6%</b>	<b>4.9%</b>
FY 2008	-1.5%	6.0%	7.4%	5.4%
<b>3-Year Run Rate</b>	<b>2.6%</b>	<b>-0.2%</b>	<b>2.2%</b>	<b>-0.5%</b>
FY 2007	1.3%	-0.3%	-0.3%	0.6%
FY 2006	0.3%	-0.3%	0.4%	-0.2%
FY 2005	1.0%	0.4%	2.1%	-0.9%

Note: Company-owned domestic restaurants only

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<b>Books-A-Million (BAMM)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-1.7%</b>	<b>-5.5%</b>	<b>-6.8%</b>	
FY 2009	-1.1%	-4.9%	-1.9%	
<b>4-Year Run Rate</b>	<b>-0.6%</b>	<b>-0.6%</b>	<b>-4.9%</b>	<b>-5.2%</b>
FY 2008	-3.4%	-10.4%	-9.9%	-5.3%
<b>3-Year Run Rate</b>	<b>2.8%</b>	<b>9.8%</b>	<b>5.0%</b>	<b>0.1%</b>
FY 2007	-0.5%	6.6%	2.1%	-1.6%
FY 2006	-0.3%	-1.2%	2.3%	-2.4%
FY 2005	3.6%	4.4%	0.6%	4.1%

<b>Bed Bath &amp; Beyond (BBBY)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>10.1%</b>	<b>10.8%</b>	<b>10.2%</b>	
FY 2009	-1.6%	-0.6%	7.3%	
<b>4-Year Run Rate</b>	<b>11.7%</b>	<b>11.4%</b>	<b>2.9%</b>	<b>6.8%</b>
FY 2008	0.8%	-0.1%	-5.6%	-4.3%
<b>3-Year Run Rate</b>	<b>10.9%</b>	<b>11.5%</b>	<b>8.5%</b>	<b>11.1%</b>
FY 2007	1.6%	2.2%	0.8%	-0.4%
FY 2006	4.9%	4.8%	4.6%	5.2%
FY 2005	4.4%	4.5%	3.1%	6.3%

<b>Blockbuster (BBI)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>3-Year Run Rate</b>	<b>-8.2%</b>	<b>-11.6%</b>	<b>-16.2%</b>	
FY 2009	-9.6%	-14.7%	-14.4%	
<b>2-Year Run Rate</b>	<b>1.4%</b>	<b>3.1%</b>	<b>-1.8%</b>	<b>6.6%</b>
FY 2008	1.4%	9.0%	1.9%	3.7%
<b>1-Year Run Rate</b>	<b>0.0%</b>	<b>-5.9%</b>	<b>-3.7%</b>	<b>2.9%</b>
FY 2007	0.0%	-5.9%	-3.7%	2.9%
FY 2006				-0.6%
FY 2005				

Note: Worldwide comp store revenue (Rental & merchandise)

<b>Build A Bear (BBW)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-33.6%</b>	<b>-52.5%</b>	<b>-39.1%</b>	
FY 2009	-17.8%	-13.9%	-12.9%	
<b>4-Year Run Rate</b>	<b>-15.8%</b>	<b>-38.6%</b>	<b>-26.2%</b>	<b>-39.3%</b>
FY 2008	-10.5%	-17.9%	-11.6%	-15.7%
<b>3-Year Run Rate</b>	<b>-5.3%</b>	<b>-20.7%</b>	<b>-14.6%</b>	<b>-23.6%</b>
FY 2007	-6.9%	-9.4%	-10.1%	-12.6%
FY 2006	-3.8%	-4.4%	-5.8%	-10.4%
FY 2005	5.4%	-6.9%	1.3%	-0.6%

<b>Best Buy (BBY)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>9.8%</b>	<b>11.1%</b>	<b>11.2%</b>	
FY 2009	-6.2%	-3.9%	1.7%	
<b>4-Year Run Rate</b>	<b>16.0%</b>	<b>15.0%</b>	<b>9.5%</b>	<b>8.1%</b>
FY 2008	3.7%	4.2%	-5.3%	-4.9%
<b>3-Year Run Rate</b>	<b>12.3%</b>	<b>10.8%</b>	<b>14.8%</b>	<b>13.0%</b>
FY 2007	3.0%	3.6%	6.7%	-0.2%
FY 2006	4.9%	3.7%	4.8%	5.9%
FY 2005	4.4%	3.5%	3.3%	7.3%

Note: includes Domestic and International segments.

<b>Bebe (BEBE)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-15.7%</b>	<b>-42.8%</b>		
FY 2009	-25.7%	-22.5%		
<b>4-Year Run Rate</b>	<b>10.0%</b>	<b>-20.3%</b>	<b>-26.8%</b>	<b>-37.4%</b>
FY 2008	-10.8%	-20.1%	-23.5%	-29.6%
<b>3-Year Run Rate</b>	<b>20.8%</b>	<b>-0.2%</b>	<b>-3.3%</b>	<b>-7.8%</b>
FY 2007	-9.3%	-7.9%	-7.6%	-5.6%
FY 2006	12.8%	5.5%	-0.4%	-5.7%
FY 2005	17.3%	2.2%	4.7%	3.5%

<b>Big Five Sport Goods (BGFV)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-1.5%</b>	<b>-1.9%</b>	<b>2.7%</b>	<b>-7.5%</b>
FY 2009	-4.4%	0.3%	1.6%	0.1%
<b>4-Year Run Rate</b>	<b>2.9%</b>	<b>-2.2%</b>	<b>1.1%</b>	<b>-7.6%</b>
FY 2008	-5.1%	-7.6%	-6.6%	-8.6%
<b>3-Year Run Rate</b>	<b>8.0%</b>	<b>5.4%</b>	<b>7.7%</b>	<b>1.0%</b>
FY 2007	1.0%	-0.2%	0.1%	-4.7%
FY 2006	5.3%	2.9%	3.8%	4.2%
FY 2005	1.7%	2.7%	3.8%	1.5%

<b>Borders (BGP)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-19.5%</b>	<b>-25.7%</b>	<b>-24.7%</b>	
FY 2009	-13.5%	-17.9%	-12.1%	
<b>4-Year Run Rate</b>	<b>-6.0%</b>	<b>-7.8%</b>	<b>-12.6%</b>	<b>-13.5%</b>
FY 2008	-4.1%	-8.9%	-12.8%	-15.3%
<b>3-Year Run Rate</b>	<b>-1.9%</b>	<b>1.1%</b>	<b>0.2%</b>	<b>1.8%</b>
FY 2007	-1.9%	4.6%	1.1%	2.1%
FY 2006	0.7%	-5.3%	-0.7%	-2.8%
FY 2005	-0.7%	1.8%	-0.2%	2.5%

<b>Big Lots (BIG)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>12.7%</b>	<b>11.0%</b>	<b>6.6%</b>	<b>8.7%</b>
FY 2009	-0.5%	-2.4%	-0.2%	5.1%
<b>4-Year Run Rate</b>	<b>13.2%</b>	<b>13.4%</b>	<b>6.8%</b>	<b>3.6%</b>
FY 2008	3.4%	2.8%	-0.2%	-3.2%
<b>3-Year Run Rate</b>	<b>9.8%</b>	<b>10.6%</b>	<b>7.0%</b>	<b>6.8%</b>
FY 2007	4.9%	5.2%	-0.5%	-0.6%
FY 2006	2.5%	5.2%	5.8%	4.9%
FY 2005	2.4%	0.2%	1.7%	2.5%

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<b>BJ's Wholesale (BJ)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>18.2%</b>	<b>16.5%</b>	<b>17.0%</b>	<b>12.5%</b>
FY 2009	-1.5%	-7.7%	-2.5%	4.6%
<b>4-Year Run Rate</b>	<b>19.7%</b>	<b>24.2%</b>	<b>19.5%</b>	<b>7.9%</b>
FY 2008	9.6%	15.5%	11.9%	-0.7%
<b>3-Year Run Rate</b>	<b>10.1%</b>	<b>8.7%</b>	<b>7.6%</b>	<b>8.6%</b>
FY 2007	2.3%	3.7%	3.4%	5.4%
FY 2006	2.0%	1.8%	0.1%	1.5%
FY 2005	5.8%	3.2%	4.1%	1.7%

Note: Includes gas

<b>Burger King (BKC)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>9.7%</b>	<b>11.1%</b>		
FY 2009	-2.9%	-2.0%		
<b>4-Year Run Rate</b>	<b>12.6%</b>	<b>13.1%</b>	<b>13.3%</b>	<b>9.0%</b>
FY 2008	3.6%	2.9%	1.0%	-2.4%
<b>3-Year Run Rate</b>	<b>9.0%</b>	<b>10.2%</b>	<b>12.3%</b>	<b>11.4%</b>
FY 2007	5.9%	4.5%	5.8%	5.3%
FY 2006	2.4%	3.7%	3.2%	4.4%
FY 2005	0.7%	2.0%	3.3%	1.7%

Note: Worldwide & system-wide comp store sales

<b>The Buckle (BKE)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>54.8%</b>	<b>43.7%</b>	<b>36.7%</b>	<b>41.5%</b>
FY 2009	17.7%	8.6%	4.3%	3.8%
<b>4-Year Run Rate</b>	<b>37.1%</b>	<b>35.1%</b>	<b>32.4%</b>	<b>37.7%</b>
FY 2008	25.6%	27.8%	19.1%	14.3%
<b>3-Year Run Rate</b>	<b>11.5%</b>	<b>7.3%</b>	<b>13.3%</b>	<b>23.4%</b>
FY 2007	6.4%	10.1%	14.3%	18.7%
FY 2006	-1.3%	-5.7%	-0.1%	4.8%
FY 2005	6.4%	2.9%	-0.9%	-0.1%

<b>Baker's Footwear (BKRS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>4-Year Run Rate</b>	<b>-8.6%</b>	<b>-4.9%</b>	<b>-0.4%</b>	<b>11.4%</b>
FY 2009	4.8%	0.7%	-5.1%	3.9%
<b>3-Year Run Rate</b>	<b>-13.4%</b>	<b>-5.6%</b>	<b>4.7%</b>	<b>7.5%</b>
FY 2008	-11.1%	6.4%	4.5%	3.6%
<b>2-Year Run Rate</b>	<b>-2.3%</b>	<b>-12.0%</b>	<b>0.2%</b>	<b>3.9%</b>
FY 2007	-9.3%	-18.3%	-16.6%	-6.8%
FY 2006	-0.8%	-6.4%	-4.2%	-13.8%
FY 2005	7.8%	12.7%	21.0%	24.5%

<b>Barnes &amp; Noble (BKS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-3.6%</b>	<b>-5.5%</b>	<b>-4.5%</b>	
FY 2009	-5.7%	-6.9%	-3.2%	
<b>4-Year Run Rate</b>	<b>2.1%</b>	<b>1.4%</b>	<b>-1.3%</b>	<b>-4.6%</b>
FY 2008	-1.5%	-4.7%	-7.4%	-7.3%
<b>3-Year Run Rate</b>	<b>3.6%</b>	<b>6.1%</b>	<b>6.1%</b>	<b>2.7%</b>
FY 2007	1.7%	4.4%	2.6%	-0.5%
FY 2006	-0.3%	-2.6%	2.0%	-0.1%
FY 2005	2.2%	4.3%	1.5%	3.3%

<b>Brookstone (ex-BKST)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-33.4%</b>	<b>-29.8%</b>	<b>-23.7%</b>	
FY 2009	-25.1%	-18.6%	-16.7%	
<b>4-Year Run Rate</b>	<b>-8.3%</b>	<b>-11.2%</b>	<b>-7.0%</b>	<b>-21.2%</b>
FY 2008	1.1%	-4.3%	-5.9%	-25.5%
<b>3-Year Run Rate</b>	<b>-9.4%</b>	<b>-6.9%</b>	<b>-1.1%</b>	<b>4.3%</b>
FY 2007	9.2%	2.1%	4.2%	5.2%
FY 2006	-14.7%	1.0%	6.0%	6.7%
FY 2005	-3.9%	-10.0%	-11.3%	-7.6%

<b>Belk Dept Store (BLKIB)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-9.9%</b>	<b>-4.8%</b>	<b>-10.4%</b>	
FY 2009	-7.7%	-9.4%	-2.1%	
<b>4-Year Run Rate</b>	<b>-2.2%</b>	<b>4.6%</b>	<b>-8.3%</b>	
FY 2008	-8.7%	-4.0%	-9.8%	
<b>3-Year Run Rate</b>	<b>6.5%</b>	<b>8.6%</b>	<b>1.5%</b>	
FY 2007	2.7%	2.2%	-4.4%	
FY 2006	3.4%	4.0%	7.4%	
FY 2005	0.4%	2.4%	-1.5%	

Note: Company does not disclose fiscal Q4 comp store sales results.

<b>Bon-Ton Stores (BONT)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-18.5%</b>	<b>-20.1%</b>	<b>-14.7%</b>	<b>-14.9%</b>
FY 2009	-8.6%	-9.8%	-2.6%	-2.4%
<b>4-Year Run Rate</b>	<b>-9.9%</b>	<b>-10.3%</b>	<b>-12.1%</b>	<b>-12.5%</b>
FY 2008	-4.6%	-5.7%	-8.3%	-9.7%
<b>3-Year Run Rate</b>	<b>-5.3%</b>	<b>-4.6%</b>	<b>-3.8%</b>	<b>-2.8%</b>
FY 2007	-1.8%	-5.0%	-3.0%	-3.6%
FY 2006	-2.9%	3.4%	3.3%	0.5%
FY 2005	-0.6%	-3.0%	-4.1%	0.3%

Note: Q1 2007 and Q4 2003 estimated by TRG.

<b>Buffalo Wild Wings (BWLD)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>33.0%</b>	<b>30.1%</b>	<b>29.5%</b>	
FY 2009	6.4%	2.8%	0.8%	
<b>4-Year Run Rate</b>	<b>26.6%</b>	<b>27.3%</b>	<b>28.7%</b>	<b>23.6%</b>
FY 2008	4.1%	8.3%	6.8%	4.5%
<b>3-Year Run Rate</b>	<b>22.5%</b>	<b>19.0%</b>	<b>21.9%</b>	<b>19.1%</b>
FY 2007	8.7%	8.1%	8.3%	3.4%
FY 2006	7.7%	8.2%	11.8%	13.2%
FY 2005	6.1%	2.7%	1.8%	2.5%

Note: Company-Owned locations only.

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<b>Brown Shoe (BWS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-5.4%</b>	<b>-3.9%</b>	<b>7.4%</b>	
FY 2009	-4.9%	-6.7%	4.7%	
<b>4-Year Run Rate</b>	<b>-0.5%</b>	<b>2.8%</b>	<b>2.7%</b>	<b>2.0%</b>
FY 2008	-7.3%	-2.9%	-5.0%	-3.6%
<b>3-Year Run Rate</b>	<b>6.8%</b>	<b>5.7%</b>	<b>7.7%</b>	<b>5.6%</b>
FY 2007	3.4%	3.6%	-2.6%	-1.7%
FY 2006	1.9%	-0.1%	8.2%	2.9%
FY 2005	1.5%	2.2%	2.1%	4.4%

Note: Famous Footwear division only.

<b>Cabela's (CAB)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>3-Year Run Rate</b>	<b>-7.7%</b>	<b>-2.8%</b>	<b>-6.5%</b>	
FY 2009	8.2%	6.1%	3.5%	
<b>3-Year Run Rate</b>	<b>-15.9%</b>	<b>-8.9%</b>	<b>-10.0%</b>	<b>-6.7%</b>
FY 2008	-8.4%	-1.5%	-9.0%	2.2%
<b>2-Year Run Rate</b>	<b>-7.5%</b>	<b>-7.4%</b>	<b>-1.0%</b>	<b>-8.9%</b>
FY 2007	-0.9%	-0.8%	4.6%	-5.9%
FY 2006	-0.3%	-0.6%	3.1%	1.7%
FY 2005	-6.3%	-6.0%	-8.7%	-4.7%

<b>Cache (CACH)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-12.7%</b>	<b>-6.0%</b>	<b>-12.7%</b>	
FY 2009	-20.7%	-23.0%	-21.7%	
<b>4-Year Run Rate</b>	<b>8.0%</b>	<b>17.0%</b>	<b>9.0%</b>	<b>-14.0%</b>
FY 2008	3.0%	3.0%	-4.0%	-17.0%
<b>3-Year Run Rate</b>	<b>5.0%</b>	<b>14.0%</b>	<b>13.0%</b>	<b>3.0%</b>
FY 2007	3.0%	1.0%	4.0%	-7.0%
FY 2006	1.0%	8.0%	1.0%	6.0%
FY 2005	1.0%	5.0%	8.0%	4.0%

<b>Cheesecake Factory (CAKE)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-2.7%</b>	<b>-5.2%</b>	<b>-7.0%</b>	<b>-6.9%</b>
FY 2009	-3.4%	-3.2%	-2.8%	-0.9%
<b>4-Year Run Rate</b>	<b>0.7%</b>	<b>-2.0%</b>	<b>-4.2%</b>	<b>-6.0%</b>
FY 2008	-1.8%	-4.1%	-4.8%	-7.1%
<b>3-Year Run Rate</b>	<b>2.5%</b>	<b>2.1%</b>	<b>0.6%</b>	<b>1.1%</b>
FY 2007	0.4%	1.1%	1.2%	-0.4%
FY 2006	-1.3%	-0.8%	-1.6%	0.8%
FY 2005	3.4%	1.8%	1.0%	0.7%

<b>CSK Auto (ex-CAO)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>				
FY 2009				
<b>4-Year Run Rate</b>	<b>-6.9%</b>			
FY 2008	-3.1%			
<b>3-Year Run Rate</b>	<b>-3.8%</b>	<b>-5.2%</b>	<b>-3.3%</b>	<b>-4.4%</b>
FY 2007	-0.3%	-4.0%	-3.0%	-3.5%
FY 2006	-2.3%	-2.3%	-0.7%	-0.7%
FY 2005	-1.2%	1.1%	0.4%	-0.2%

<b>Casey's Gen Store (CASY)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>29.9%</b>	<b>26.0%</b>		
FY 2009	6.4%	1.9%		
<b>4-Year Run Rate</b>	<b>23.5%</b>	<b>24.1%</b>	<b>23.9%</b>	<b>23.1%</b>
FY 2008	4.7%	4.9%	6.5%	8.0%
<b>3-Year Run Rate</b>	<b>18.8%</b>	<b>19.2%</b>	<b>17.4%</b>	<b>15.1%</b>
FY 2007	9.1%	11.2%	5.4%	3.6%
FY 2006	2.3%	3.5%	6.7%	7.3%
FY 2005	7.4%	4.5%	5.3%	4.2%

Note: Grocery & Other Merchandise only.

<b>Cato Corp (CATO)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-2.0%</b>	<b>-3.0%</b>	<b>1.0%</b>	<b>-11.0%</b>
FY 2009	3.0%	-3.0%	4.0%	2.0%
<b>4-Year Run Rate</b>	<b>-5.0%</b>	<b>0.0%</b>	<b>-3.0%</b>	<b>-13.0%</b>
FY 2008	-2.0%	2.0%	-2.0%	-3.0%
<b>3-Year Run Rate</b>	<b>-3.0%</b>	<b>-2.0%</b>	<b>-1.0%</b>	<b>-10.0%</b>
FY 2007	-5.0%	-1.0%	-5.0%	-6.0%
FY 2006	2.0%	-1.0%	0.0%	-6.0%
FY 2005	0.0%	0.0%	4.0%	2.0%

<b>Christopher &amp; Banks (CBK)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-17.0%</b>	<b>-21.0%</b>	<b>-16.4%</b>	
FY 2009	-24.0%	-22.0%	-8.4%	
<b>4-Year Run Rate</b>	<b>7.0%</b>	<b>1.0%</b>	<b>-8.0%</b>	<b>-31.5%</b>
FY 2008	0.0%	-13.0%	-14.0%	-20.0%
<b>3-Year Run Rate</b>	<b>7.0%</b>	<b>14.0%</b>	<b>6.0%</b>	<b>-11.5%</b>
FY 2007	-4.0%	3.0%	9.0%	-3.5%
FY 2006	7.0%	8.0%	-1.0%	-7.0%
FY 2005	4.0%	3.0%	-2.0%	-1.0%

<b>Caribou Coffee (CBOU)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>0.7%</b>	<b>0.0%</b>	<b>-1.5%</b>	
FY 2009	-5.0%	-3.3%	-0.5%	
<b>4-Year Run Rate</b>	<b>5.7%</b>	<b>3.3%</b>	<b>-1.0%</b>	<b>-1.1%</b>
FY 2008	-2.3%	-1.7%	-4.7%	-5.1%
<b>3-Year Run Rate</b>	<b>8.0%</b>	<b>5.0%</b>	<b>3.7%</b>	<b>4.0%</b>
FY 2007	-1.0%	1.0%	1.0%	0.0%
FY 2006	-1.0%	-4.0%	-1.0%	2.0%
FY 2005	10.0%	8.0%	3.7%	2.0%

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<b>Cracker Barrel (CBRL)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>0.2%</b>			
FY 2009	0.6%			
<b>4-Year Run Rate</b>	<b>-0.4%</b>	<b>1.2%</b>	<b>-2.8%</b>	<b>-4.3%</b>
FY 2008	-3.2%	-1.5%	-0.9%	-1.4%
<b>3-Year Run Rate</b>	<b>2.8%</b>	<b>2.7%</b>	<b>-1.9%</b>	<b>-2.9%</b>
FY 2007	1.8%	1.1%	0.2%	-0.8%
FY 2006	1.4%	0.5%	0.0%	0.9%
FY 2005	-0.4%	1.1%	-2.1%	-3.0%

Note: includes restaurant comps only. Excludes retail store comps.

<b>Circuit City (ex-CC)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>4.2%</b>	<b>-4.0%</b>		
FY 2008	-11.3%	-13.3%		
<b>4-Year Run Rate</b>	<b>15.5%</b>	<b>9.3%</b>	<b>9.2%</b>	<b>-1.1%</b>
FY 2007	-5.6%	-7.9%	-5.6%	-10.4%
<b>3-Year Run Rate</b>	<b>21.1%</b>	<b>17.2%</b>	<b>14.8%</b>	<b>9.3%</b>
FY 2006	14.6%	8.3%	5.1%	-0.5%
FY 2005	0.0%	5.3%	13.1%	11.6%
FY 2004	6.5%	3.6%	-3.4%	-1.8%

Note: includes Domestic and International segments.

<b>Charlotte Russe (ex-CHIC)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>				
FY 2009				
<b>4-Year Run Rate</b>	<b>10.2%</b>	<b>20.3%</b>	<b>9.4%</b>	
FY 2008	-9.1%	-8.0%	-3.6%	
<b>3-Year Run Rate</b>	<b>19.3%</b>	<b>28.3%</b>	<b>13.0%</b>	<b>-1.7%</b>
FY 2007	1.5%	2.5%	-6.5%	-3.8%
FY 2006	1.5%	4.8%	1.3%	-5.3%
FY 2005	16.3%	21.0%	18.2%	7.4%

<b>Charming Shoppes (CHRS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-25.0%</b>	<b>-18.0%</b>	<b>-26.0%</b>	
FY 2009	-13.0%	-14.0%	-13.0%	
<b>4-Year Run Rate</b>	<b>-12.0%</b>	<b>-4.0%</b>	<b>-13.0%</b>	<b>-18.0%</b>
FY 2008	-13.0%	-10.0%	-9.0%	-15.0%
<b>3-Year Run Rate</b>	<b>1.0%</b>	<b>6.0%</b>	<b>-4.0%</b>	<b>-3.0%</b>
FY 2007	0.0%	-3.0%	-8.0%	-9.0%
FY 2006	1.0%	2.0%	1.0%	-1.0%
FY 2005	0.0%	7.0%	3.0%	7.0%

<b>Chico's (CHS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-4.9%</b>	<b>1.2%</b>	<b>4.9%</b>	
FY 2009	-3.2%	1.3%	12.8%	
<b>4-Year Run Rate</b>	<b>-1.7%</b>	<b>-0.1%</b>	<b>-7.9%</b>	<b>-16.1%</b>
FY 2008	-17.5%	-15.9%	-13.4%	-13.0%
<b>3-Year Run Rate</b>	<b>15.8%</b>	<b>15.8%</b>	<b>5.5%</b>	<b>-3.1%</b>
FY 2007	-1.6%	-5.6%	-9.3%	-15.7%
FY 2006	6.6%	5.7%	-1.2%	-2.0%
FY 2005	10.8%	15.7%	16.0%	14.6%

Note: Includes *WHBM* beginning in FY 2005.

<b>CKE Restaurants (CKR)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>7.6%</b>	<b>5.8%</b>	<b>2.9%</b>	<b>3.1%</b>
FY 2009	-1.8%	-4.6%	-3.7%	-6.0%
<b>4-Year Run Rate</b>	<b>9.4%</b>	<b>10.4%</b>	<b>6.6%</b>	<b>9.1%</b>
FY 2008	1.8%	3.6%	0.9%	0.3%
<b>3-Year Run Rate</b>	<b>7.6%</b>	<b>6.8%</b>	<b>5.7%</b>	<b>8.8%</b>
FY 2007	0.9%	2.4%	1.7%	0.9%
FY 2006	5.6%	3.9%	5.9%	3.8%
FY 2005	1.1%	0.5%	-1.9%	4.1%

Note: Blended comp store sales.

<b>Claire's Stores (ex-CLE)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-1.4%</b>	<b>-7.4%</b>	<b>1.7%</b>	
FY 2009	-2.3%	-6.9%	-0.3%	
<b>4-Year Run Rate</b>	<b>0.9%</b>	<b>-0.5%</b>	<b>2.0%</b>	<b>-5.2%</b>
FY 2008	-8.4%	-5.8%	-6.3%	-7.2%
<b>3-Year Run Rate</b>	<b>9.3%</b>	<b>5.3%</b>	<b>8.3%</b>	<b>2.0%</b>
FY 2007	1.3%	-1.7%	-0.7%	-5.0%
FY 2006	3.0%	2.0%	0.0%	1.0%
FY 2005	5.0%	5.0%	9.0%	6.0%

Note: Acquired by Apollo Management 05.29.2007

<b>Chipotle Mex Grill (CMG)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>4-Year Run Rate</b>	<b>44.5%</b>	<b>44.5%</b>	<b>41.3%</b>	
FY 2009	2.2%	1.7%	2.7%	
<b>3-Year Run Rate</b>	<b>42.3%</b>	<b>42.8%</b>	<b>38.6%</b>	<b>38.5%</b>
FY 2008	10.2%	7.1%	3.1%	3.5%
<b>2-Year Run Rate</b>	<b>32.1%</b>	<b>35.7%</b>	<b>35.5%</b>	<b>35.0%</b>
FY 2007	8.3%	11.6%	12.4%	10.6%
FY 2006	19.7%	14.5%	11.6%	10.1%
FY 2005	4.1%	9.6%	11.5%	14.3%

<b>Coach (COH)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>65.3%</b>	<b>42.6%</b>		
FY 2009	-1.1%	3.2%		
<b>4-Year Run Rate</b>	<b>66.4%</b>	<b>39.4%</b>	<b>45.9%</b>	<b>39.3%</b>
FY 2008	0.6%	-13.2%	-4.2%	-6.1%
<b>3-Year Run Rate</b>	<b>65.8%</b>	<b>52.6%</b>	<b>50.1%</b>	<b>45.4%</b>
FY 2007	19.3%	7.0%	9.0%	6.7%
FY 2006	21.4%	25.7%	20.0%	20.2%
FY 2005	25.1%	19.9%	21.1%	18.5%

Note: Includes full price and *Factory* channels.

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<b>Costco (COST)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>26.0%</b>			
FY 2009	4.0%			
<b>4-Year Run Rate</b>	<b>22.0%</b>	<b>16.0%</b>	<b>15.0%</b>	<b>17.0%</b>
FY 2008	1.0%	-3.0%	-7.0%	-5.0%
<b>3-Year Run Rate</b>	<b>21.0%</b>	<b>19.0%</b>	<b>22.0%</b>	<b>22.0%</b>
FY 2007	8.0%	7.0%	8.0%	9.0%
FY 2006	4.0%	5.0%	7.0%	5.0%
FY 2005	9.0%	7.0%	7.0%	8.0%

<b>California Pizza Kit (CPKL)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>14.9%</b>	<b>13.7%</b>	<b>5.8%</b>	<b>1.0%</b>
FY 2009	-5.9%	-6.5%	-8.0%	-5.8%
<b>4-Year Run Rate</b>	<b>20.8%</b>	<b>20.2%</b>	<b>13.8%</b>	<b>6.8%</b>
FY 2008	0.4%	1.4%	-2.4%	-7.2%
<b>3-Year Run Rate</b>	<b>20.4%</b>	<b>18.8%</b>	<b>16.2%</b>	<b>14.0%</b>
FY 2007	4.7%	5.4%	3.5%	1.8%
FY 2006	6.4%	4.8%	5.6%	6.9%
FY 2005	9.3%	8.6%	7.1%	5.3%

<b>Cost Plus (CPWM)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-22.6%</b>	<b>-21.6%</b>	<b>-22.8%</b>	
FY 2009	-8.9%	-10.9%	-9.1%	
<b>4-Year Run Rate</b>	<b>-13.7%</b>	<b>-10.7%</b>	<b>-13.7%</b>	<b>-15.1%</b>
FY 2008	0.6%	1.8%	-3.4%	-6.1%
<b>3-Year Run Rate</b>	<b>-14.3%</b>	<b>-12.5%</b>	<b>-10.3%</b>	<b>-9.0%</b>
FY 2007	-8.1%	-7.6%	-4.3%	-3.2%
FY 2006	-4.3%	-3.2%	-1.3%	-3.7%
FY 2005	-1.9%	-1.7%	-4.7%	-2.1%

Note: In U.S. Dollars, not local currency. Includes gasoline.

<b>Citi Trends (CTRN)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>36.2%</b>	<b>16.3%</b>	<b>35.2%</b>	<b>22.3%</b>
FY 2009	7.4%	-12.4%	6.3%	1.2%
<b>4-Year Run Rate</b>	<b>28.8%</b>	<b>28.7%</b>	<b>28.9%</b>	<b>21.1%</b>
FY 2008	0.3%	6.5%	-4.2%	-1.9%
<b>3-Year Run Rate</b>	<b>28.5%</b>	<b>22.2%</b>	<b>33.1%</b>	<b>23.0%</b>
FY 2007	0.6%	3.4%	1.9%	-1.1%
FY 2006	21.0%	7.3%	6.2%	1.3%
FY 2005	6.9%	11.5%	25.0%	22.8%

<b>CVS (CVS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>29.1%</b>	<b>29.3%</b>	<b>29.2%</b>	
FY 2009	3.3%	6.1%	5.7%	
<b>4-Year Run Rate</b>	<b>25.8%</b>	<b>23.2%</b>	<b>23.5%</b>	<b>22.4%</b>
FY 2008	3.9%	3.1%	3.7%	3.6%
<b>3-Year Run Rate</b>	<b>21.9%</b>	<b>20.1%</b>	<b>19.8%</b>	<b>18.8%</b>
FY 2007	7.5%	5.7%	5.0%	3.4%
FY 2006	6.2%	8.8%	9.1%	8.7%
FY 2005	8.2%	5.6%	5.7%	6.7%

<b>Coldwater Creek (CWTR)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>		<b>-3.9%</b>	<b>-3.2%</b>	
FY 2009	-18.6%	-10.2%	14.4%	
<b>4-Year Run Rate</b>		<b>6.3%</b>	<b>-17.6%</b>	<b>-16.7%</b>
FY 2008	-19.0%	-13.7%	-20.5%	-21.4%
<b>3-Year Run Rate</b>		<b>20.0%</b>	<b>2.9%</b>	<b>4.7%</b>
FY 2007	7.3%	-6.0%	-13.6%	-19.2%
FY 2006	9.6%	13.3%	9.9%	2.3%
FY 2005		12.7%	6.6%	21.6%

Note: CWTR did not begin reporting comp sales until Q2 2006.

<b>Dress Barn (DBRN)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>16.0%</b>	<b>17.0%</b>		
FY 2009	4.0%	10.0%		
<b>4-Year Run Rate</b>	<b>12.0%</b>	<b>7.0%</b>	<b>9.0%</b>	<b>11.0%</b>
FY 2008	-1.0%	-4.0%	3.0%	1.0%
<b>3-Year Run Rate</b>	<b>13.0%</b>	<b>11.0%</b>	<b>6.0%</b>	<b>10.0%</b>
FY 2007	-3.0%	-4.0%	-3.0%	-2.0%
FY 2006	7.0%	5.0%	2.0%	5.0%
FY 2005	9.0%	10.0%	7.0%	7.0%

<b>Dillard's (DDS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-25.0%</b>	<b>-19.0%</b>	<b>-24.0%</b>	<b>-24.0%</b>
FY 2009	-13.0%	-13.0%	-9.0%	-8.0%
<b>4-Year Run Rate</b>	<b>-12.0%</b>	<b>-6.0%</b>	<b>-15.0%</b>	<b>-16.0%</b>
FY 2008	-6.0%	-4.0%	-9.0%	-8.0%
<b>3-Year Run Rate</b>	<b>-6.0%</b>	<b>-2.0%</b>	<b>-6.0%</b>	<b>-8.0%</b>
FY 2007	-5.0%	-3.0%	-6.0%	-5.0%
FY 2006	2.0%	0.0%	-2.0%	-4.0%
FY 2005	-3.0%	1.0%	2.0%	1.0%

<b>Mother's Work (DEST)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-9.5%</b>			
FY 2009	-5.9%			
<b>4-Year Run Rate</b>	<b>-3.6%</b>	<b>-4.7%</b>	<b>-4.9%</b>	<b>-6.2%</b>
FY 2008	-0.5%	-2.8%	-5.5%	-8.7%
<b>3-Year Run Rate</b>	<b>-3.1%</b>	<b>-1.9%</b>	<b>0.6%</b>	<b>2.5%</b>
FY 2007	-4.1%	-1.7%	2.4%	2.8%
FY 2006	-2.1%	-1.6%	-8.2%	-6.8%
FY 2005	3.1%	1.4%	6.4%	6.5%

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**Compology - Comp Store Sales 5-Year Run Rates**

Dollar General (DG)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>27.5%</b>	<b>28.0%</b>	<b>27.9%</b>	
FY 2009	13.3%	8.6%	9.2%	
<b>4-Year Run Rate</b>	<b>14.2%</b>	<b>19.4%</b>	<b>18.7%</b>	<b>14.3%</b>
FY 2008	5.4%	10.1%	10.6%	9.4%
<b>3-Year Run Rate</b>	<b>8.8%</b>	<b>9.3%</b>	<b>8.1%</b>	<b>4.9%</b>
FY 2007	2.4%	2.3%	3.7%	0.4%
FY 2006	1.4%	2.8%	2.3%	5.8%
FY 2005	5.0%	4.2%	2.1%	-1.3%

Note: Acquired by KKR 07.06.2007 for \$7.3B + assume \$380M Debt

IHOP (DIN)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>7.9%</b>	<b>8.5%</b>	<b>6.9%</b>	
FY 2009	-2.0%	-0.6%	-1.1%	
<b>4-Year Run Rate</b>	<b>9.9%</b>	<b>9.1%</b>	<b>8.0%</b>	<b>8.5%</b>
FY 2008	3.7%	2.6%	0.2%	-1.0%
<b>3-Year Run Rate</b>	<b>6.2%</b>	<b>6.5%</b>	<b>7.8%</b>	<b>9.5%</b>
FY 2007	0.5%	2.5%	2.0%	3.7%
FY 2006	5.1%	3.1%	1.3%	0.4%
FY 2005	0.6%	0.9%	4.5%	5.4%

Note: IHOP System only.

Dick's Sporting Goods (DKS)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>0.0%</b>	<b>5.0%</b>	<b>9.9%</b>	
FY 2009	-6.0%	-4.1%	1.9%	
<b>4-Year Run Rate</b>	<b>6.0%</b>	<b>9.1%</b>	<b>8.0%</b>	<b>0.2%</b>
FY 2008	-3.8%	-3.7%	-2.8%	-8.6%
<b>3-Year Run Rate</b>	<b>9.8%</b>	<b>12.8%</b>	<b>10.8%</b>	<b>8.8%</b>
FY 2007	0.1%	5.8%	-1.0%	2.7%
FY 2006	6.5%	6.5%	8.9%	2.0%
FY 2005	3.2%	0.5%	2.9%	4.1%

Note: excludes Golf Galaxy until Q3 2008.

Dollar Tree (DLTR)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>17.4%</b>	<b>20.4%</b>	<b>17.6%</b>	<b>14.5%</b>
FY 2009	9.2%	6.8%	6.5%	6.6%
<b>4-Year Run Rate</b>	<b>8.2%</b>	<b>13.6%</b>	<b>11.1%</b>	<b>7.9%</b>
FY 2008	2.1%	6.5%	6.2%	2.2%
<b>3-Year Run Rate</b>	<b>6.1%</b>	<b>7.1%</b>	<b>4.9%</b>	<b>5.7%</b>
FY 2007	5.8%	4.4%	1.9%	-0.8%
FY 2006	4.0%	4.2%	4.0%	5.5%
FY 2005	-3.7%	-1.5%	-1.0%	1.0%

Domino's Pizza (DPZ)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>0.3%</b>	<b>-2.0%</b>	<b>-9.7%</b>	
FY 2009	1.0%	-0.7%	0.0%	
<b>4-Year Run Rate</b>	<b>-0.7%</b>	<b>-1.3%</b>	<b>-9.7%</b>	<b>-9.2%</b>
FY 2008	-5.2%	-5.4%	-6.1%	-3.0%
<b>3-Year Run Rate</b>	<b>4.5%</b>	<b>4.1%</b>	<b>-3.6%</b>	<b>-6.2%</b>
FY 2007	-2.9%	2.1%	-1.6%	-3.5%
FY 2006	-3.8%	-4.9%	-3.1%	-4.4%
FY 2005	11.2%	6.9%	1.1%	1.7%

Note: System-wide (co-own and franchise) domestic comp store sales.

Darden Restaurants (DRI)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>				
FY 2009				
<b>4-Year Run Rate</b>				
FY 2008				
<b>3-Year Run Rate</b>				
FY 2007				
FY 2006				
FY 2005				

DSW Shoe Ware (DSW)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>-5.1%</b>	<b>1.6%</b>	<b>7.7%</b>	
FY 2009	-4.7%	-2.9%	8.7%	
<b>4-Year Run Rate</b>	<b>-0.4%</b>	<b>4.5%</b>	<b>-1.0%</b>	<b>3.4%</b>
FY 2008	-5.4%	-6.9%	-4.1%	-7.2%
<b>3-Year Run Rate</b>	<b>5.0%</b>	<b>11.4%</b>	<b>3.1%</b>	<b>10.6%</b>
FY 2007	-3.6%	5.9%	-3.0%	-1.7%
FY 2006	4.2%	2.2%	2.6%	1.0%
FY 2005	4.4%	3.3%	3.5%	11.3%

Brinker (EAT)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>-9.3%</b>	<b>-10.8%</b>		
FY 2009	-6.0%	-3.1%		
<b>4-Year Run Rate</b>	<b>-3.3%</b>	<b>-7.7%</b>	<b>-6.2%</b>	<b>-12.0%</b>
FY 2008	-4.0%	-5.4%	-5.6%	-9.0%
<b>3-Year Run Rate</b>	<b>0.7%</b>	<b>-2.3%</b>	<b>-0.6%</b>	<b>-3.0%</b>
FY 2007	-0.9%	-2.4%	1.1%	1.0%
FY 2006	-2.1%	-2.1%	-4.4%	-2.0%
FY 2005	3.7%	2.2%	2.7%	-2.0%

Note: Blended company operated restaurant comp sales.

Eddie Bauer Hold (ex-EBHI)	Q1	Q2	Q3	Q4
<b>4-Year Run Rate</b>	<b>-10.7%</b>			
FY 2009	-13.7%			
<b>3-Year Run Rate</b>	<b>3.0%</b>	<b>7.3%</b>	<b>-3.5%</b>	<b>-3.4%</b>
FY 2008	0.5%	8.6%	-1.1%	-5.7%
<b>2-Year Run Rate</b>	<b>2.5%</b>	<b>-1.3%</b>	<b>-2.4%</b>	<b>2.3%</b>
FY 2007	9.5%	0.9%	3.4%	4.8%
FY 2006	-10.0%	-5.9%	-1.5%	4.6%
FY 2005	3.0%	3.7%	-4.3%	-7.1%

Note: Includes retail and outlet stores.

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<b>Ethan Allen (ETH)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-47.0%</b>	<b>-48.8%</b>		
FY 2009	-35.3%	-25.3%		
<b>4-Year Run Rate</b>	<b>-11.7%</b>	<b>-23.5%</b>	<b>-36.3%</b>	<b>-47.7%</b>
FY 2008	-19.0%	-26.9%	-41.8%	-43.5%
<b>3-Year Run Rate</b>	<b>7.3%</b>	<b>3.4%</b>	<b>5.5%</b>	<b>-4.2%</b>
FY 2007	0.2%	-0.6%	-1.1%	-11.1%
FY 2006	-1.7%	-8.5%	-8.6%	-5.9%
FY 2005	8.8%	12.5%	15.2%	12.8%

<b>Family Dollar (FDO)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>7.4%</b>			
FY 2009	2.4%			
<b>4-Year Run Rate</b>	<b>5.0%</b>	<b>10.0%</b>	<b>11.5%</b>	<b>12.5%</b>
FY 2008	2.1%	6.4%	6.2%	1.0%
<b>3-Year Run Rate</b>	<b>2.9%</b>	<b>3.6%</b>	<b>5.3%</b>	<b>11.5%</b>
FY 2007	-1.0%	0.0%	0.1%	5.6%
FY 2006	0.9%	0.4%	1.5%	1.0%
FY 2005	3.0%	3.2%	3.7%	4.9%

<b>Finish Line (FINL)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-13.7%</b>	<b>-18.4%</b>	<b>-5.2%</b>	
FY 2009	-5.5%	-9.9%	1.7%	
<b>4-Year Run Rate</b>	<b>-8.2%</b>	<b>-8.5%</b>	<b>-6.9%</b>	<b>-14.9%</b>
FY 2008	1.2%	4.7%	-3.6%	-3.9%
<b>3-Year Run Rate</b>	<b>-9.4%</b>	<b>-13.2%</b>	<b>-3.3%</b>	<b>-11.0%</b>
FY 2007	-3.9%	-4.7%	-3.6%	-6.0%
FY 2006	-7.2%	-6.6%	-3.3%	-5.4%
FY 2005	1.7%	-1.9%	3.6%	0.4%

<b>Foot Locker (FL)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-7.3%</b>	<b>-19.9%</b>	<b>-12.5%</b>	
FY 2009	-2.4%	-12.1%	-8.2%	
<b>4-Year Run Rate</b>	<b>-4.9%</b>	<b>-7.8%</b>	<b>-4.3%</b>	<b>-14.6%</b>
FY 2008	-2.9%	-0.5%	-1.7%	-7.3%
<b>3-Year Run Rate</b>	<b>-2.0%</b>	<b>-7.3%</b>	<b>-2.6%</b>	<b>-7.3%</b>
FY 2007	-5.1%	-7.3%	-5.0%	-7.8%
FY 2006	0.5%	-1.3%	-0.3%	-3.4%
FY 2005	2.6%	1.3%	2.7%	3.9%

<b>Fred's Stores (FRED)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>12.1%</b>	<b>8.3%</b>	<b>5.5%</b>	<b>0.0%</b>
FY 2009	2.8%	-1.3%	1.0%	-0.9%
<b>4-Year Run Rate</b>	<b>9.3%</b>	<b>9.6%</b>	<b>4.5%</b>	<b>0.9%</b>
FY 2008	2.1%	4.9%	1.4%	-1.1%
<b>3-Year Run Rate</b>	<b>7.2%</b>	<b>4.7%</b>	<b>3.1%</b>	<b>2.0%</b>
FY 2007	1.9%	0.8%	1.1%	-2.5%
FY 2006	2.3%	3.1%	3.0%	2.0%
FY 2005	3.0%	0.8%	-1.0%	2.5%

<b>Great Atl &amp; Pacific (GAP)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>2.1%</b>	<b>1.3%</b>	<b>-2.0%</b>	
FY 2009	-3.3%	-3.8%	-5.8%	
<b>4-Year Run Rate</b>	<b>5.4%</b>	<b>5.1%</b>	<b>3.8%</b>	<b>1.6%</b>
FY 2008	3.2%	2.8%	1.9%	-1.3%
<b>3-Year Run Rate</b>	<b>2.2%</b>	<b>2.3%</b>	<b>1.9%</b>	<b>2.9%</b>
FY 2007	1.0%	3.2%	3.1%	3.0%
FY 2006	1.5%	0.2%	-3.0%	-1.5%
FY 2005	-0.3%	-1.1%	1.8%	1.4%

<b>Genesco (GCO)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>9.0%</b>	<b>-3.0%</b>	<b>6.0%</b>	
FY 2009	2.0%	-8.0%	-2.0%	
<b>4-Year Run Rate</b>	<b>7.0%</b>	<b>5.0%</b>	<b>8.0%</b>	<b>0.0%</b>
FY 2008	2.0%	4.0%	2.0%	-5.0%
<b>3-Year Run Rate</b>	<b>5.0%</b>	<b>1.0%</b>	<b>6.0%</b>	<b>5.0%</b>
FY 2007	-2.0%	-6.0%	-3.0%	-5.0%
FY 2006	0.0%	1.0%	4.0%	1.0%
FY 2005	7.0%	6.0%	5.0%	9.0%

<b>Guess (GES)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>29.0%</b>	<b>33.4%</b>	<b>29.1%</b>	
FY 2009	-10.0%	-12.5%	-3.4%	
<b>4-Year Run Rate</b>	<b>39.0%</b>	<b>45.9%</b>	<b>32.5%</b>	<b>33.3%</b>
FY 2008	7.0%	8.1%	-0.8%	-6.5%
<b>3-Year Run Rate</b>	<b>32.0%</b>	<b>37.8%</b>	<b>33.3%</b>	<b>39.8%</b>
FY 2007	13.6%	16.2%	15.8%	13.1%
FY 2006	13.9%	17.4%	8.6%	10.8%
FY 2005	4.5%	4.2%	8.9%	15.9%

<b>Gamestop (GME)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>49.6%</b>	<b>45.1%</b>	<b>33.5%</b>	
FY 2009	-1.5%	-14.1%	-7.8%	
<b>4-Year Run Rate</b>	<b>51.1%</b>	<b>59.2%</b>	<b>41.3%</b>	<b>53.2%</b>
FY 2008	27.1%	20.0%	-1.8%	9.6%
<b>3-Year Run Rate</b>	<b>24.0%</b>	<b>39.2%</b>	<b>43.1%</b>	<b>43.6%</b>
FY 2007	15.3%	29.1%	46.3%	17.4%
FY 2006	-3.3%	3.9%	8.8%	26.5%
FY 2005	12.0%	6.2%	-12.0%	-0.3%

Note: Adjusted to NRF fiscal calendar in FY 2007. North Amer only.

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<b>Gottschalks (ex-GOT)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>				
FY 2009				
<b>4-Year Run Rate</b>	<b>-12.2%</b>	<b>-7.4%</b>	<b>-17.2%</b>	
FY 2008	-10.3%	-7.3%	-12.1%	
<b>3-Year Run Rate</b>	<b>-1.9%</b>	<b>-0.1%</b>	<b>-5.1%</b>	<b>-5.5%</b>
FY 2007	-0.8%	-4.0%	-5.1%	-8.5%
FY 2006	-0.5%	0.8%	0.5%	0.8%
FY 2005	-0.6%	3.1%	-0.5%	2.2%

<b>The Gap (GPS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-36.0%</b>	<b>-31.0%</b>	<b>-29.0%</b>	<b>-28.0%</b>
FY 2009	-8.0%	-8.0%	0.0%	2.0%
<b>4-Year Run Rate</b>	<b>-28.0%</b>	<b>-23.0%</b>	<b>-29.0%</b>	<b>-30.0%</b>
FY 2008	-11.0%	-10.0%	-12.0%	-14.0%
<b>3-Year Run Rate</b>	<b>-17.0%</b>	<b>-13.0%</b>	<b>-17.0%</b>	<b>-16.0%</b>
FY 2007	-4.0%	-5.0%	-5.0%	-3.0%
FY 2006	-9.0%	-5.0%	-5.0%	-7.0%
FY 2005	-4.0%	-3.0%	-7.0%	-6.0%

<b>Gymboree (GYMB)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>13.0%</b>	<b>26.0%</b>	<b>28.0%</b>	<b>27.0%</b>
FY 2009	-10.0%	-1.0%	-4.0%	-2.0%
<b>4-Year Run Rate</b>	<b>23.0%</b>	<b>27.0%</b>	<b>32.0%</b>	<b>29.0%</b>
FY 2008	4.0%	1.0%	-2.0%	-2.0%
<b>3-Year Run Rate</b>	<b>19.0%</b>	<b>26.0%</b>	<b>34.0%</b>	<b>31.0%</b>
FY 2007	3.0%	5.0%	8.0%	10.0%
FY 2006	13.0%	12.0%	16.0%	7.0%
FY 2005	3.0%	9.0%	10.0%	14.0%

<b>Home Depot (HD)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>		<b>-17.8%</b>	<b>-22.9%</b>	
FY 2009	-10.2%	-8.5%	-6.9%	
<b>4-Year Run Rate</b>		<b>-9.3%</b>	<b>-16.0%</b>	<b>-20.9%</b>
FY 2008	-6.5%	-7.9%	-8.3%	-11.5%
<b>3-Year Run Rate</b>		<b>-1.4%</b>	<b>-7.7%</b>	<b>-9.4%</b>
FY 2007	-7.6%	-5.2%	-6.2%	-8.3%
FY 2006		-0.2%	-5.1%	-6.6%
FY 2005	2.1%	4.0%	3.6%	5.5%

<b>Hibbett Sport (HIBB)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>11.3%</b>	<b>-7.4%</b>	<b>16.9%</b>	
FY 2009	2.4%	-10.5%	-0.2%	
<b>4-Year Run Rate</b>	<b>8.9%</b>	<b>3.1%</b>	<b>17.1%</b>	<b>-1.7%</b>
FY 2008	0.1%	5.0%	0.4%	-2.8%
<b>3-Year Run Rate</b>	<b>8.8%</b>	<b>-1.9%</b>	<b>16.7%</b>	<b>1.1%</b>
FY 2007	0.7%	-5.6%	1.2%	-7.3%
FY 2006	-0.1%	0.6%	7.1%	5.9%
FY 2005	8.2%	3.1%	8.4%	2.5%

<b>Hot Topic (HOTT)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-6.7%</b>	<b>-23.4%</b>	<b>-19.6%</b>	<b>-21.7%</b>
FY 2009	7.1%	-7.7%	-5.0%	-11.5%
<b>4-Year Run Rate</b>	<b>-13.8%</b>	<b>-15.7%</b>	<b>-14.6%</b>	<b>-10.2%</b>
FY 2008	-2.8%	-0.9%	1.0%	5.2%
<b>3-Year Run Rate</b>	<b>-11.0%</b>	<b>-14.8%</b>	<b>-15.6%</b>	<b>-15.4%</b>
FY 2007	-2.3%	-5.8%	-2.6%	-6.3%
FY 2006	-9.6%	-5.5%	-6.8%	-5.3%
FY 2005	0.9%	-3.5%	-6.2%	-3.8%

Note: Includes FX.

<b>Haverty's Furniture (HVT)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-35.5%</b>	<b>-37.9%</b>	<b>-31.2%</b>	<b>-33.8%</b>
FY 2009	-22.9%	-22.6%	-11.9%	2.0%
<b>4-Year Run Rate</b>	<b>-12.6%</b>	<b>-15.3%</b>	<b>-19.3%</b>	<b>-35.8%</b>
FY 2008	-6.3%	-12.7%	-14.9%	-22.6%
<b>3-Year Run Rate</b>	<b>-6.3%</b>	<b>-2.6%</b>	<b>-4.4%</b>	<b>-13.2%</b>
FY 2007	-10.4%	-12.7%	-11.6%	-7.7%
FY 2006	-0.6%	7.8%	8.2%	-6.7%
FY 2005	4.7%	2.3%	-1.0%	1.2%

<b>Jack in the Box (JACK)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>16.5%</b>	<b>13.8%</b>	<b>11.7%</b>	
FY 2008	1.7%	0.4%	-1.0%	
<b>4-Year Run Rate</b>	<b>14.8%</b>	<b>13.4%</b>	<b>12.7%</b>	<b>11.8%</b>
FY 2007	1.5%	-0.1%	-0.4%	-0.8%
<b>3-Year Run Rate</b>	<b>13.3%</b>	<b>13.5%</b>	<b>13.1%</b>	<b>12.6%</b>
FY 2006	5.6%	6.4%	7.4%	5.2%
FY 2005	5.5%	4.0%	2.9%	5.9%
FY 2004	2.2%	3.1%	2.8%	1.5%

Note: Excludes Qdoba chain.

<b>Jo-Ann Stores (JAS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>4.0%</b>	<b>3.2%</b>	<b>0.5%</b>	<b>-4.2%</b>
FY 2009	1.0%	1.8%	4.3%	4.4%
<b>4-Year Run Rate</b>	<b>3.0%</b>	<b>1.4%</b>	<b>-3.8%</b>	<b>-8.6%</b>
FY 2008	4.5%	3.3%	-1.5%	-2.9%
<b>3-Year Run Rate</b>	<b>-1.5%</b>	<b>-1.9%</b>	<b>-2.3%</b>	<b>-5.7%</b>
FY 2007	1.8%	7.0%	2.4%	3.3%
FY 2006	-3.9%	-8.4%	-5.4%	-6.0%
FY 2005	0.6%	-0.5%	0.7%	-3.0%

**Tiburon Research Group**  
**Compology - Comp Store Sales 5-Year Run Rates**

J Crew Grp (JCG)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>53.4%</b>	<b>30.7%</b>	<b>31.7%</b>	
FY 2009	-5.1%	-5.1%	8.0%	
<b>4-Year Run Rate</b>	<b>58.5%</b>	<b>35.8%</b>	<b>23.7%</b>	<b>6.0%</b>
FY 2008	2.0%	-0.4%	-3.0%	-13.0%
<b>3-Year Run Rate</b>	<b>56.5%</b>	<b>36.2%</b>	<b>26.7%</b>	<b>19.0%</b>
FY 2007	7.9%	5.5%	5.2%	4.0%
FY 2006	11.6%	15.8%	18.7%	7.0%
FY 2005	37.0%	14.9%	2.8%	8.0%

JC Penney (JCP)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>-6.1%</b>	<b>0.9%</b>	<b>-8.1%</b>	<b>-11.8%</b>
FY 2009	-7.5%	-9.5%	-4.6%	-4.5%
<b>4-Year Run Rate</b>	<b>1.4%</b>	<b>10.4%</b>	<b>-3.5%</b>	<b>-7.3%</b>
FY 2008	-7.4%	-4.3%	-10.1%	-10.8%
<b>3-Year Run Rate</b>	<b>8.8%</b>	<b>14.7%</b>	<b>6.6%</b>	<b>3.5%</b>
FY 2007	3.4%	2.9%	-2.4%	-2.3%
FY 2006	2.6%	7.6%	6.5%	3.2%
FY 2005	2.8%	4.2%	2.5%	2.6%

Jos A Banks (JOSB)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>23.3%</b>	<b>30.5%</b>	<b>29.8%</b>	
FY 2009	4.3%	6.2%	3.3%	
<b>4-Year Run Rate</b>	<b>19.0%</b>	<b>24.3%</b>	<b>26.5%</b>	
FY 2008	6.4%	6.8%	7.0%	
<b>3-Year Run Rate</b>	<b>12.6%</b>	<b>17.5%</b>	<b>19.5%</b>	<b>22.9%</b>
FY 2007	3.8%	2.5%	3.1%	5.0%
FY 2006	4.7%	10.1%	2.3%	2.0%
FY 2005	4.1%	4.9%	14.1%	15.9%

Note: Department Store comps only. Adj to incl Internet begin FY 2006.

Nordstrom (JWN)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>1.4%</b>	<b>2.0%</b>	<b>6.5%</b>	<b>7.8%</b>
FY 2009	-13.2%	-9.8%	-1.2%	6.9%
<b>4-Year Run Rate</b>	<b>14.6%</b>	<b>11.8%</b>	<b>7.7%</b>	<b>0.9%</b>
FY 2008	-6.5%	-6.0%	-11.1%	-12.5%
<b>3-Year Run Rate</b>	<b>21.1%</b>	<b>17.8%</b>	<b>18.8%</b>	<b>13.4%</b>
FY 2007	9.5%	5.9%	2.2%	-0.7%
FY 2006	5.4%	5.7%	10.7%	8.3%
FY 2005	6.2%	6.2%	5.9%	5.8%

Kenneth Cole (KCP)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>-37.8%</b>	<b>-31.4%</b>	<b>-28.9%</b>	
FY 2009	-20.4%	-14.7%	-12.9%	
<b>4-Year Run Rate</b>	<b>-17.4%</b>	<b>-16.7%</b>	<b>-16.0%</b>	<b>-26.6%</b>
FY 2008	3.4%	1.3%	2.1%	-10.7%
<b>3-Year Run Rate</b>	<b>-20.8%</b>	<b>-18.0%</b>	<b>-18.1%</b>	<b>-15.9%</b>
FY 2007	-1.5%	-0.8%	-0.2%	-0.6%
FY 2006	-13.5%	-13.2%	-10.3%	-4.0%
FY 2005	-5.8%	-4.0%	-7.6%	-11.3%

Kirkland's (KIRK)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>-24.8%</b>	<b>-20.8%</b>	<b>-9.7%</b>	<b>-8.2%</b>
FY 2009	5.2%	6.1%	11.3%	10.2%
<b>4-Year Run Rate</b>	<b>-30.0%</b>	<b>-26.9%</b>	<b>-21.0%</b>	<b>-18.4%</b>
FY 2008	4.3%	2.8%	1.2%	5.3%
<b>3-Year Run Rate</b>	<b>-34.3%</b>	<b>-29.7%</b>	<b>-22.2%</b>	<b>-23.7%</b>
FY 2007	-18.8%	-10.5%	-12.1%	-12.6%
FY 2006	-5.1%	-9.0%	-6.7%	-6.1%
FY 2005	-10.4%	-10.2%	-3.4%	-5.0%

Note: Full-line and Rack stores.

CarMax (KMX)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>2.0%</b>	<b>17.0%</b>	<b>10.0%</b>	
FY 2009	-20.0%	12.0%	16.0%	
<b>4-Year Run Rate</b>	<b>22.0%</b>	<b>5.0%</b>	<b>-6.0%</b>	<b>-15.0%</b>
FY 2008	-4.0%	-22.0%	-30.0%	-32.0%
<b>3-Year Run Rate</b>	<b>26.0%</b>	<b>27.0%</b>	<b>24.0%</b>	<b>17.0%</b>
FY 2007	7.0%	2.0%	-1.0%	1.0%
FY 2006	11.0%	11.0%	19.0%	13.0%
FY 2005	8.0%	14.0%	6.0%	3.0%

Kroger (KR)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>25.1%</b>	<b>26.9%</b>	<b>27.0%</b>	
FY 2009	-1.1%	-1.6%	0.0%	
<b>4-Year Run Rate</b>	<b>26.2%</b>	<b>28.5%</b>	<b>27.0%</b>	<b>20.6%</b>
FY 2008	9.2%	9.7%	7.8%	0.6%
<b>3-Year Run Rate</b>	<b>17.0%</b>	<b>18.8%</b>	<b>19.2%</b>	<b>20.0%</b>
FY 2007	6.0%	5.8%	7.7%	8.2%
FY 2006	7.2%	7.9%	4.9%	5.6%
FY 2005	3.8%	5.1%	6.6%	6.2%

Kohl's (KSS)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>3.6%</b>	<b>5.0%</b>	<b>5.1%</b>	<b>-1.8%</b>
FY 2009	-4.2%	-2.3%	2.4%	4.5%
<b>4-Year Run Rate</b>	<b>7.8%</b>	<b>7.3%</b>	<b>2.7%</b>	<b>-6.3%</b>
FY 2008	-6.7%	-4.6%	-6.7%	-9.1%
<b>3-Year Run Rate</b>	<b>14.5%</b>	<b>11.9%</b>	<b>9.4%</b>	<b>2.8%</b>
FY 2007	3.9%	1.3%	-2.6%	-4.0%
FY 2006	6.9%	5.5%	8.5%	4.1%
FY 2005	3.7%	5.1%	3.5%	2.7%

Note: New & Used Vehicle Dollars.

Note: Identical stores and includes fuel.

**Tiburon Research Group**  
**Compology - Comp Store Sales 5-Year Run Rates**

<b>Long's Drug (ex-LDG)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>				
FY 2009				
<b>4-Year Run Rate</b>	<b>3.3%</b>	<b>2.8%</b>		
FY 2008	1.0%	-1.1%		
<b>3-Year Run Rate</b>	<b>2.3%</b>	<b>3.9%</b>	<b>4.4%</b>	<b>3.5%</b>
FY 2007	2.0%	1.0%	1.4%	-0.6%
FY 2006	1.5%	2.6%	1.8%	2.1%
FY 2005	-1.2%	0.3%	1.2%	2.0%

<b>Lowe's (LOW)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-11.8%</b>	<b>-7.6%</b>	<b>-15.5%</b>	
FY 2009	-6.6%	-9.5%	-7.5%	
<b>4-Year Run Rate</b>	<b>-5.2%</b>	<b>1.9%</b>	<b>-8.0%</b>	<b>-15.0%</b>
FY 2008	-8.4%	-5.3%	-5.9%	-9.9%
<b>3-Year Run Rate</b>	<b>3.2%</b>	<b>7.2%</b>	<b>-2.1%</b>	<b>-5.1%</b>
FY 2007	-6.3%	-2.6%	-4.3%	-7.6%
FY 2006	5.7%	3.3%	-4.0%	-5.3%
FY 2005	3.8%	6.5%	6.2%	7.8%

<b>Limited Brands (LTD)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-11.0%</b>	<b>-9.0%</b>	<b>-5.0%</b>	<b>-6.0%</b>
FY 2009	-7.0%	-9.0%	-2.0%	1.0%
<b>4-Year Run Rate</b>	<b>-4.0%</b>	<b>0.0%</b>	<b>-3.0%</b>	<b>-7.0%</b>
FY 2008	-8.0%	-7.0%	-7.0%	-10.0%
<b>3-Year Run Rate</b>	<b>4.0%</b>	<b>7.0%</b>	<b>4.0%</b>	<b>3.0%</b>
FY 2007	4.0%	2.0%	-3.0%	-8.0%
FY 2006	5.0%	5.0%	10.0%	8.0%
FY 2005	-5.0%	0.0%	-3.0%	3.0%

<b>Lululemon Athletica (LULU)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>3-Year Run Rate</b>	<b>27.0%</b>	<b>36.0%</b>	<b>40.0%</b>	
FY 2009	-8.0%	-2.0%	10.0%	
<b>2-Year Run Rate</b>	<b>35.0%</b>	<b>38.0%</b>	<b>30.0%</b>	<b>16.0%</b>
FY 2008	15.0%	13.0%	4.0%	-8.0%
<b>1-Year Run Rate</b>	<b>20.0%</b>	<b>25.0%</b>	<b>26.0%</b>	<b>24.0%</b>
FY 2007	20.0%	25.0%	26.0%	24.0%
FY 2006				
FY 2005				

Note: Local CCY.

<b>Macy's (M)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-8.4%</b>	<b>-8.5%</b>	<b>-4.2%</b>	<b>-2.6%</b>
FY 2009	-9.0%	-9.5%	-3.9%	-0.8%
<b>4-Year Run Rate</b>	<b>0.6%</b>	<b>1.0%</b>	<b>-0.3%</b>	<b>-1.8%</b>
FY 2008	-2.6%	-2.1%	-6.0%	-7.0%
<b>3-Year Run Rate</b>	<b>3.2%</b>	<b>3.1%</b>	<b>5.7%</b>	<b>5.2%</b>
FY 2007	0.6%	-2.6%	-0.8%	-2.0%
FY 2006	0.0%	4.6%	5.9%	6.1%
FY 2005	2.6%	1.1%	0.6%	1.1%

Note: Excludes *May Company* stores pre-FY 2007

<b>McDonald's (MCD)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>27.8%</b>	<b>26.6%</b>	<b>27.7%</b>	<b>26.7%</b>
FY 2009	4.3%	4.8%	3.8%	2.3%
<b>4-Year Run Rate</b>	<b>23.5%</b>	<b>21.8%</b>	<b>23.9%</b>	<b>24.4%</b>
FY 2008	7.4%	6.1%	7.1%	7.2%
<b>3-Year Run Rate</b>	<b>16.1%</b>	<b>15.7%</b>	<b>16.8%</b>	<b>17.2%</b>
FY 2007	6.3%	7.4%	6.9%	6.7%
FY 2006	5.2%	5.5%	5.8%	6.3%
FY 2005	4.6%	2.8%	4.1%	4.2%

Note: Global comp sales in local currency.

<b>Michael's Stores (ex-MIK)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-0.6%</b>	<b>1.3%</b>	<b>0.8%</b>	
FY 2009	-2.0%	-0.8%	1.3%	
<b>4-Year Run Rate</b>	<b>1.4%</b>	<b>2.1%</b>	<b>-0.5%</b>	<b>-5.8%</b>
FY 2008	-2.9%	-2.6%	-6.5%	-5.6%
<b>3-Year Run Rate</b>	<b>4.3%</b>	<b>4.7%</b>	<b>6.0%</b>	<b>-0.2%</b>
FY 2007	-0.5%	0.8%	1.9%	-3.4%
FY 2006	-3.0%	-0.3%	3.3%	0.8%
FY 2005	7.8%	4.2%	0.8%	2.4%

Note: Acquired by Bain Capital 10.31.2006

<b>Morton's (MRT)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-18.1%</b>	<b>-15.7%</b>	<b>-13.7%</b>	
FY 2009	-24.1%	-26.1%	-16.8%	
<b>4-Year Run Rate</b>	<b>6.0%</b>	<b>10.4%</b>	<b>3.1%</b>	<b>-3.4%</b>
FY 2008	0.5%	-1.9%	-7.6%	-12.0%
<b>3-Year Run Rate</b>	<b>5.5%</b>	<b>12.3%</b>	<b>10.7%</b>	<b>8.6%</b>
FY 2007	0.4%	4.3%	6.9%	-0.7%
FY 2006	4.4%	3.4%	2.0%	6.4%
FY 2005	0.7%	4.6%	1.8%	2.9%

Note: Acquired by Bain Capital 10.31.2006

<b>Men's Wearhouse (MW)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-0.9%</b>	<b>4.9%</b>	<b>-4.8%</b>	
FY 2009	-4.7%	-2.4%	-0.4%	
<b>4-Year Run Rate</b>	<b>3.8%</b>	<b>7.3%</b>	<b>-4.4%</b>	<b>-13.9%</b>
FY 2008	-8.5%	-8.0%	-12.3%	-9.9%
<b>3-Year Run Rate</b>	<b>12.3%</b>	<b>15.3%</b>	<b>7.9%</b>	<b>-4.0%</b>
FY 2007	-1.3%	1.1%	-2.1%	-8.6%
FY 2006	2.7%	3.7%	3.4%	-1.5%
FY 2005	10.9%	10.5%	6.6%	6.1%

Note: U.S. stores only.

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**Compology - Comp Store Sales 5-Year Run Rates**

<b>99 Cents Only (NDN)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>12.6%</b>	<b>13.6%</b>	<b>14.6%</b>	
FY 2009	7.2%	2.3%	3.1%	
<b>4-Year Run Rate</b>	<b>5.4%</b>	<b>11.3%</b>	<b>11.5%</b>	<b>12.4%</b>
FY 2008	-0.5%	4.7%	4.2%	6.2%
<b>3-Year Run Rate</b>	<b>5.9%</b>	<b>6.6%</b>	<b>7.3%</b>	<b>6.2%</b>
FY 2007	5.2%	6.1%	2.9%	1.5%
FY 2006	3.6%	1.2%	1.9%	2.9%
FY 2005	-2.9%	-0.7%	2.5%	1.8%

Note: Fiscal year end changed to March 31. Change reflected above.

<b>Neiman Marcus (ex-NMGA)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-10.1%</b>			
FY 2009	-14.9%			
<b>4-Year Run Rate</b>	<b>4.8%</b>	<b>-10.1%</b>	<b>-19.2%</b>	<b>-14.4%</b>
FY 2008	-15.8%	-25.0%	-27.1%	-25.0%
<b>3-Year Run Rate</b>	<b>20.6%</b>	<b>14.9%</b>	<b>7.9%</b>	<b>10.6%</b>
FY 2007	6.4%	3.4%	-3.4%	-1.8%
FY 2006	5.4%	7.0%	5.6%	6.6%
FY 2005	8.8%	4.5%	5.7%	5.8%

Note: Specialty Retail channel only.

<b>New York &amp; Company (NWY)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-28.1%</b>	<b>-17.5%</b>	<b>-29.8%</b>	
FY 2009	-15.0%	-16.4%	-8.4%	
<b>4-Year Run Rate</b>	<b>-13.1%</b>	<b>-1.1%</b>	<b>-21.4%</b>	<b>-3.6%</b>
FY 2008	-6.6%	-2.2%	-14.0%	-10.9%
<b>3-Year Run Rate</b>	<b>-6.5%</b>	<b>1.1%</b>	<b>-7.4%</b>	<b>7.3%</b>
FY 2007	-1.2%	4.7%	-4.8%	-3.5%
FY 2006	-9.2%	-4.0%	0.5%	1.2%
FY 2005	3.9%	0.4%	-3.1%	9.6%

<b>Office Depot (ODP)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-25.0%</b>	<b>-29.0%</b>	<b>-26.0%</b>	
FY 2009	-17.0%	-18.0%	-14.0%	
<b>4-Year Run Rate</b>	<b>-8.0%</b>	<b>-11.0%</b>	<b>-12.0%</b>	<b>-19.0%</b>
FY 2008	-9.0%	-10.0%	-14.0%	-18.0%
<b>3-Year Run Rate</b>	<b>1.0%</b>	<b>-1.0%</b>	<b>2.0%</b>	<b>-1.0%</b>
FY 2007	-3.0%	-5.0%	-5.0%	-7.0%
FY 2006	3.0%	1.0%	3.0%	1.0%
FY 2005	1.0%	3.0%	4.0%	5.0%

Note: North American Retail only.

<b>Office Max (OMX)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-20.7%</b>	<b>-23.0%</b>	<b>-21.8%</b>	
FY 2009	-12.7%	-11.6%	-11.5%	
<b>4-Year Run Rate</b>	<b>-8.0%</b>	<b>-11.4%</b>	<b>-10.3%</b>	<b>-22.3%</b>
FY 2008	-8.7%	-10.0%	-11.1%	-13.6%
<b>3-Year Run Rate</b>	<b>0.7%</b>	<b>-1.4%</b>	<b>0.8%</b>	<b>-8.7%</b>
FY 2007	0.5%	1.6%	0.8%	-7.3%
FY 2006	1.2%	-1.0%	0.0%	-0.4%
FY 2005	-1.0%	-2.0%	0.0%	-1.0%

<b>O'Reilly Auto (ORLY)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>23.0%</b>	<b>23.3%</b>	<b>20.8%</b>	
FY 2009	5.7%	4.8%	5.3%	
<b>4-Year Run Rate</b>	<b>17.3%</b>	<b>18.5%</b>	<b>15.5%</b>	<b>15.6%</b>
FY 2008	-0.4%	3.4%	1.5%	4.0%
<b>3-Year Run Rate</b>	<b>17.7%</b>	<b>15.1%</b>	<b>14.0%</b>	<b>11.6%</b>
FY 2007	6.8%	2.0%	4.3%	2.1%
FY 2006	3.8%	3.5%	3.6%	2.1%
FY 2005	7.1%	9.6%	6.1%	7.4%

<b>PetSmart (PETM)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>20.2%</b>	<b>17.9%</b>	<b>16.3%</b>	
FY 2009	3.9%	0.8%	0.3%	
<b>4-Year Run Rate</b>	<b>16.3%</b>	<b>17.1%</b>	<b>16.0%</b>	<b>12.9%</b>
FY 2008	2.9%	4.0%	5.4%	3.0%
<b>3-Year Run Rate</b>	<b>13.4%</b>	<b>13.1%</b>	<b>10.6%</b>	<b>9.9%</b>
FY 2007	4.0%	4.0%	1.4%	0.8%
FY 2006	3.7%	4.9%	6.8%	4.6%
FY 2005	5.7%	4.2%	2.4%	4.5%

<b>P.F. Chang's Bistro (PFCB)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-4.8%</b>	<b>-9.5%</b>	<b>-14.5%</b>	
FY 2009	-6.6%	-6.8%	-8.5%	
<b>4-Year Run Rate</b>	<b>1.8%</b>	<b>-2.7%</b>	<b>-6.0%</b>	<b>-7.9%</b>
FY 2008	0.1%	-2.3%	-3.1%	-7.1%
<b>3-Year Run Rate</b>	<b>1.7%</b>	<b>-0.4%</b>	<b>-2.9%</b>	<b>-0.8%</b>
FY 2007	-2.5%	-1.3%	-1.6%	-1.0%
FY 2006	1.3%	-1.0%	-0.5%	-0.8%
FY 2005	2.9%	1.9%	-0.8%	1.0%

Note: *Bistro* chain only.

<b>Pier 1 (PIR)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-36.9%</b>	<b>-35.4%</b>	<b>-25.2%</b>	
FY 2009	-7.5%	-7.6%	13.7%	
<b>4-Year Run Rate</b>	<b>-29.4%</b>	<b>-27.8%</b>	<b>-38.9%</b>	<b>-21.4%</b>
FY 2008	-5.4%	-1.7%	-17.8%	-9.7%
<b>3-Year Run Rate</b>	<b>-24.0%</b>	<b>-26.1%</b>	<b>-21.1%</b>	<b>-11.7%</b>
FY 2007	-5.4%	-3.6%	-1.7%	2.5%
FY 2006	-6.6%	-14.8%	-12.9%	-11.0%
FY 2005	-12.0%	-7.7%	-6.5%	-3.2%

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<b>Children's Place (PLCE)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>31.0%</b>	<b>21.0%</b>	<b>24.0%</b>	<b>21.0%</b>
FY 2009	1.0%	-9.0%	-2.0%	0.0%
<b>4-Year Run Rate</b>	<b>30.0%</b>	<b>30.0%</b>	<b>26.0%</b>	<b>21.0%</b>
FY 2008	6.0%	10.0%	4.0%	1.0%
<b>3-Year Run Rate</b>	<b>24.0%</b>	<b>20.0%</b>	<b>22.0%</b>	<b>20.0%</b>
FY 2007	3.0%	0.0%	1.0%	6.0%
FY 2006	8.0%	16.0%	15.0%	3.0%
FY 2005	13.0%	4.0%	6.0%	11.0%

Note: Above excludes *Disney Stores*.

<b>Panera Bread (PNRA)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>4-Year Run Rate</b>	<b>19.1%</b>	<b>19.9%</b>	<b>18.9%</b>	<b>20.0%</b>
FY 2009	0.7%	-0.4%	2.8%	5.9%
<b>3-Year Run Rate</b>	<b>18.4%</b>	<b>20.3%</b>	<b>16.1%</b>	<b>14.1%</b>
FY 2008	3.3%	6.5%	3.0%	2.7%
<b>2-Year Run Rate</b>	<b>15.1%</b>	<b>13.8%</b>	<b>13.1%</b>	<b>11.4%</b>
FY 2007	-0.6%	1.7%	3.4%	2.6%
FY 2006	8.9%	3.7%	2.5%	1.6%
FY 2005	6.8%	8.4%	7.2%	7.2%

Note: Company-operated comp sales.

<b>Payless (PSS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-3.2%</b>	<b>-4.8%</b>	<b>4.6%</b>	
FY 2009	-4.8%	-7.3%	3.1%	
<b>4-Year Run Rate</b>	<b>1.6%</b>	<b>2.5%</b>	<b>1.5%</b>	<b>-4.3%</b>
FY 2008	-6.5%	0.2%	-3.2%	-6.6%
<b>3-Year Run Rate</b>	<b>8.1%</b>	<b>2.3%</b>	<b>4.7%</b>	<b>2.3%</b>
FY 2007	5.0%	-1.4%	-3.5%	-6.8%
FY 2006	0.4%	2.2%	5.2%	6.8%
FY 2005	2.7%	1.5%	3.0%	2.3%

Note: Includes the impact of FX.

<b>Pacific Sunwear (PSUN)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-17.7%</b>	<b>-23.5%</b>	<b>-18.2%</b>	
FY 2009	-18.0%	-24.0%	-18.0%	
<b>4-Year Run Rate</b>	<b>0.3%</b>	<b>0.5%</b>	<b>-0.2%</b>	<b>-8.9%</b>
FY 2008	-1.0%	-1.0%	-7.0%	-10.0%
<b>3-Year Run Rate</b>	<b>1.3%</b>	<b>1.5%</b>	<b>6.8%</b>	<b>1.1%</b>
FY 2007	0.5%	3.0%	7.7%	2.1%
FY 2006	-2.2%	-5.0%	-6.0%	-3.4%
FY 2005	3.0%	3.5%	5.1%	2.4%

Note: Includes *d.e.m.o.* chain

<b>Papa John's (PZZA)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>10.2%</b>	<b>12.2%</b>	<b>10.3%</b>	
FY 2009	0.3%	0.1%	0.0%	
<b>4-Year Run Rate</b>	<b>9.9%</b>	<b>12.1%</b>	<b>10.3%</b>	<b>6.0%</b>
FY 2008	1.7%	2.4%	1.7%	-2.0%
<b>3-Year Run Rate</b>	<b>8.2%</b>	<b>9.7%</b>	<b>8.6%</b>	<b>8.0%</b>
FY 2007	0.2%	-1.1%	0.2%	2.1%
FY 2006	4.2%	4.7%	4.5%	-0.5%
FY 2005	3.8%	6.1%	3.9%	6.4%

Note: System-wide (co-own and franchise) domestic comp store sales.

<b>Rite Aid (RAD)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>7.7%</b>	<b>4.9%</b>	<b>6.7%</b>	
FY 2009	0.6%	-1.1%	-0.5%	
<b>4-Year Run Rate</b>	<b>7.1%</b>	<b>6.0%</b>	<b>7.2%</b>	<b>6.7%</b>
FY 2008	1.5%	0.6%	1.4%	-0.1%
<b>3-Year Run Rate</b>	<b>5.6%</b>	<b>5.4%</b>	<b>5.8%</b>	<b>6.8%</b>
FY 2007	2.3%	1.1%	0.7%	1.3%
FY 2006	3.6%	3.8%	3.4%	3.0%
FY 2005	-0.3%	0.5%	1.7%	2.5%

<b>Polo Ralph Lauren (RL)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>17.0%</b>	<b>19.1%</b>		
FY 2009	-9.0%	-6.0%		
<b>4-Year Run Rate</b>	<b>26.0%</b>	<b>25.1%</b>	<b>7.0%</b>	<b>2.3%</b>
FY 2008	3.9%	5.1%	-13.5%	-15.9%
<b>3-Year Run Rate</b>	<b>22.1%</b>	<b>20.0%</b>	<b>20.5%</b>	<b>18.2%</b>
FY 2007	7.6%	4.5%	5.7%	8.9%
FY 2006	7.2%	9.3%	7.4%	6.3%
FY 2005	7.3%	6.2%	7.4%	3.0%

Note: Includes *Ralph Lauren, Factory*, and *Club Monaco* chains.

<b>Ross Stores (ROST)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>15.0%</b>	<b>22.0%</b>	<b>22.0%</b>	<b>18.0%</b>
FY 2009	3.0%	3.0%	8.0%	10.0%
<b>4-Year Run Rate</b>	<b>12.0%</b>	<b>19.0%</b>	<b>14.0%</b>	<b>8.0%</b>
FY 2008	3.0%	6.0%	0.0%	-1.0%
<b>3-Year Run Rate</b>	<b>9.0%</b>	<b>13.0%</b>	<b>14.0%</b>	<b>9.0%</b>
FY 2007	0.0%	2.0%	1.0%	2.0%
FY 2006	6.0%	4.0%	4.0%	1.0%
FY 2005	3.0%	7.0%	9.0%	6.0%

<b>Red Robin Burgers (RRGB)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>5.8%</b>	<b>-0.7%</b>	<b>-9.4%</b>	
FY 2009	-8.1%	-11.5%	-14.9%	
<b>4-Year Run Rate</b>	<b>13.9%</b>	<b>10.8%</b>	<b>5.5%</b>	<b>-1.8%</b>
FY 2008	3.9%	-0.4%	-2.2%	-7.4%
<b>3-Year Run Rate</b>	<b>10.0%</b>	<b>11.2%</b>	<b>7.7%</b>	<b>5.6%</b>
FY 2007	-0.5%	3.1%	4.8%	2.7%
FY 2006	4.8%	3.3%	0.8%	0.2%
FY 2005	5.7%	4.8%	2.1%	2.7%

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<b>Radio Shack (RSH)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-10.2%</b>	<b>-10.0%</b>	<b>-12.4%</b>	
FY 2009	5.0%	-4.0%	-2.9%	
<b>4-Year Run Rate</b>	<b>-15.2%</b>	<b>-6.0%</b>	<b>-9.5%</b>	<b>-19.6%</b>
FY 2008	-4.0%	6.9%	7.7%	-9.2%
<b>3-Year Run Rate</b>	<b>-11.2%</b>	<b>-12.9%</b>	<b>-17.2%</b>	<b>-10.4%</b>
FY 2007	-9.2%	-8.9%	-8.6%	-6.7%
FY 2006	-1.0%	-3.0%	-9.6%	-7.7%
FY 2005	-1.0%	-1.0%	1.0%	4.0%

Note: Company-owned stores/kiosks.

<b>Ruby Tuesday (RT)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-23.1%</b>	<b>-21.6%</b>		
FY 2009	-3.1%	-1.7%		
<b>4-Year Run Rate</b>	<b>-20.0%</b>	<b>-19.9%</b>	<b>-15.8%</b>	<b>-14.5%</b>
FY 2008	-10.8%	-10.8%	-6.8%	-3.2%
<b>3-Year Run Rate</b>	<b>-9.2%</b>	<b>-9.1%</b>	<b>-9.0%</b>	<b>-11.3%</b>
FY 2007	-4.8%	-10.8%	-12.7%	-10.3%
FY 2006	-0.5%	-0.2%	-1.0%	-3.9%
FY 2005	-3.9%	1.9%	4.7%	2.9%

Note: Company-operated restaurants only.

<b>Ruth Hospitality (RUTH)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-4.8%</b>	<b>-14.6%</b>	<b>-16.3%</b>	<b>-19.4%</b>
FY 2009	-18.5%	-23.4%	-24.0%	-11.2%
<b>4-Year Run Rate</b>	<b>13.7%</b>	<b>8.8%</b>	<b>7.7%</b>	<b>-8.2%</b>
FY 2008	-6.9%	-7.1%	-6.9%	-18.5%
<b>3-Year Run Rate</b>	<b>20.6%</b>	<b>15.9%</b>	<b>14.6%</b>	<b>10.3%</b>
FY 2007	1.9%	-0.4%	-0.4%	-5.6%
FY 2006	6.8%	6.0%	4.3%	7.4%
FY 2005	11.9%	10.3%	10.7%	8.5%

Note: Company-operated restaurants only.

<b>Starbucks (SBUX)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>9.0%</b>			
FY 2009	4.0%			
<b>4-Year Run Rate</b>	<b>5.0%</b>	<b>1.0%</b>	<b>0.0%</b>	<b>1.0%</b>
FY 2008	-9.0%	-8.0%	-5.0%	-1.0%
<b>3-Year Run Rate</b>	<b>14.0%</b>	<b>9.0%</b>	<b>5.0%</b>	<b>2.0%</b>
FY 2007	1.0%	-5.0%	-5.0%	-7.0%
FY 2006	6.0%	4.0%	4.0%	4.0%
FY 2005	7.0%	10.0%	6.0%	5.0%

Note: Company did not report 'exact' comp store sales Q2/Q3 2007.

<b>Select Comfort (SCSS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>3-Year Run Rate</b>	<b>-50.0%</b>	<b>-45.0%</b>	<b>-24.0%</b>	
FY 2009	-14.0%	-11.0%	9.0%	
<b>2-Year Run Rate</b>	<b>-36.0%</b>	<b>-34.0%</b>	<b>-33.0%</b>	<b>-42.0%</b>
FY 2008	-25.0%	-20.0%	-27.0%	-29.0%
<b>1-Year Run Rate</b>	<b>-11.0%</b>	<b>-14.0%</b>	<b>-6.0%</b>	<b>-13.0%</b>
FY 2007	-11.0%	-14.0%	-6.0%	-13.0%
FY 2006				
FY 2005				

<b>Shoe Carnival (SCVL)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>0.7%</b>	<b>-12.6%</b>	<b>11.4%</b>	
FY 2009	-0.3%	-6.4%	10.2%	
<b>4-Year Run Rate</b>	<b>1.0%</b>	<b>-6.2%</b>	<b>1.2%</b>	<b>-3.2%</b>
FY 2008	-4.9%	-1.0%	-5.0%	-8.3%
<b>3-Year Run Rate</b>	<b>5.9%</b>	<b>-5.2%</b>	<b>6.2%</b>	<b>5.1%</b>
FY 2007	-3.7%	-7.1%	-5.0%	-5.7%
FY 2006	4.1%	-1.0%	2.9%	-0.9%
FY 2005	5.5%	2.9%	8.3%	11.7%

<b>Sears Holdings (SHLD)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-27.8%</b>	<b>-30.1%</b>	<b>-29.7%</b>	
FY 2009	-7.4%	-8.6%	-2.3%	
<b>4-Year Run Rate</b>	<b>-20.4%</b>	<b>-21.5%</b>	<b>-27.4%</b>	<b>-28.1%</b>
FY 2008	-8.6%	-6.2%	-9.0%	-8.3%
<b>3-Year Run Rate</b>	<b>-11.8%</b>	<b>-15.3%</b>	<b>-18.4%</b>	<b>-19.8%</b>
FY 2007	-3.9%	-4.1%	-4.6%	-4.5%
FY 2006	-4.8%	-3.8%	-3.0%	-3.1%
FY 2005	-3.1%	-7.4%	-10.8%	-12.2%

<b>Steve Madden (SHOO)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-0.7%</b>	<b>-5.1%</b>	<b>8.0%</b>	
FY 2009	7.6%	-5.4%	-7.6%	
<b>4-Year Run Rate</b>	<b>-8.3%</b>	<b>0.3%</b>	<b>15.6%</b>	<b>4.9%</b>
FY 2008	-3.7%	-3.3%	7.8%	-0.5%
<b>3-Year Run Rate</b>	<b>-4.6%</b>	<b>3.6%</b>	<b>7.8%</b>	<b>5.4%</b>
FY 2007	-1.7%	-13.0%	-15.0%	-0.1%
FY 2006	-8.4%	3.0%	10.5%	11.8%
FY 2005	5.5%	13.6%	12.3%	-6.3%

<b>Saks (SKS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-1.5%</b>	<b>1.3%</b>	<b>4.0%</b>	<b>9.8%</b>
FY 2009	-27.6%	-15.5%	-10.1%	4.8%
<b>4-Year Run Rate</b>	<b>26.1%</b>	<b>16.8%</b>	<b>14.1%</b>	<b>5.0%</b>
FY 2008	8.4%	-4.0%	-11.5%	-15.3%
<b>3-Year Run Rate</b>	<b>17.7%</b>	<b>20.8%</b>	<b>25.6%</b>	<b>20.3%</b>
FY 2007	14.4%	13.2%	11.4%	9.0%
FY 2006	-2.2%	3.4%	8.8%	9.9%
FY 2005	5.5%	4.2%	5.4%	1.4%

Note: Saks Fifth Avenue only.

**Tiburon Research Group**  
**Compology - Comp Store Sales 5-Year Run Rates**

<b>Stein Mart (SMRT)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-21.2%</b>	<b>-13.2%</b>	<b>-24.5%</b>	<b>-25.5%</b>
FY 2009	-8.0%	-4.5%	-6.2%	-3.8%
<b>4-Year Run Rate</b>	<b>-13.2%</b>	<b>-8.7%</b>	<b>-18.3%</b>	<b>-21.7%</b>
FY 2008	-9.3%	-9.7%	-12.6%	-12.0%
<b>3-Year Run Rate</b>	<b>-3.9%</b>	<b>1.0%</b>	<b>-5.7%</b>	<b>-9.7%</b>
FY 2007	-2.0%	-1.2%	-6.3%	-6.2%
FY 2006	-5.1%	-0.8%	0.2%	0.9%
FY 2005	3.2%	3.0%	0.4%	-4.4%

<b>Sonic (SONC)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>0.1%</b>			
FY 2009	-6.5%			
<b>4-Year Run Rate</b>	<b>6.6%</b>	<b>7.1%</b>	<b>2.5%</b>	<b>2.0%</b>
FY 2008	-3.6%	-3.6%	-5.4%	-4.5%
<b>3-Year Run Rate</b>	<b>10.2%</b>	<b>10.7%</b>	<b>7.9%</b>	<b>6.5%</b>
FY 2007	2.1%	3.2%	-0.4%	-0.6%
FY 2006	3.4%	2.0%	4.0%	3.1%
FY 2005	4.7%	5.5%	4.3%	4.0%

<b>Staples (SPLS)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-8.0%</b>	<b>-7.0%</b>	<b>-4.0%</b>	
FY 2009	-8.0%	-5.0%	0.0%	
<b>4-Year Run Rate</b>	<b>0.0%</b>	<b>-2.0%</b>	<b>-4.0%</b>	<b>-15.0%</b>
FY 2008	-6.0%	-7.0%	-8.0%	-13.0%
<b>3-Year Run Rate</b>	<b>6.0%</b>	<b>5.0%</b>	<b>4.0%</b>	<b>-2.0%</b>
FY 2007	1.0%	-2.0%	-3.0%	-6.0%
FY 2006	1.0%	4.0%	4.0%	1.0%
FY 2005	4.0%	3.0%	3.0%	3.0%

Note: Total System comp store sales.

Note: North American Retail only.

<b>Stage Stores (SSD)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-6.2%</b>	<b>-0.1%</b>	<b>-8.7%</b>	<b>-8.7%</b>
FY 2009	-9.0%	-10.7%	-5.4%	-6.5%
<b>4-Year Run Rate</b>	<b>2.8%</b>	<b>10.6%</b>	<b>-3.3%</b>	<b>-2.2%</b>
FY 2008	-5.4%	-1.4%	-10.3%	-7.2%
<b>3-Year Run Rate</b>	<b>8.2%</b>	<b>12.0%</b>	<b>7.0%</b>	<b>5.0%</b>
FY 2007	0.1%	0.5%	-1.0%	-3.1%
FY 2006	3.2%	4.5%	4.1%	2.5%
FY 2005	4.9%	7.0%	3.9%	5.6%

<b>SuperValu (SVU)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-6.7%</b>	<b>-8.2%</b>	<b>-8.7%</b>	
FY 2009	-3.2%	-4.8%	-6.5%	
<b>4-Year Run Rate</b>	<b>-3.5%</b>	<b>-3.4%</b>	<b>-2.2%</b>	<b>0.9%</b>
FY 2008	-0.9%	-1.3%	-0.5%	2.0%
<b>3-Year Run Rate</b>	<b>-2.6%</b>	<b>-2.1%</b>	<b>-1.7%</b>	<b>-1.1%</b>
FY 2007	-0.4%	0.5%	0.5%	0.0%
FY 2006	-1.8%	-1.0%	-1.3%	0.0%
FY 2005	-0.4%	-1.6%	-0.9%	-1.1%

	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>				
FY 2009				
<b>4-Year Run Rate</b>				
FY 2008				
<b>3-Year Run Rate</b>				
FY 2007				
FY 2006				
FY 2005				

<b>Safeway (SWY)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>11.7%</b>	<b>8.3%</b>	<b>9.7%</b>	
FY 2009	-4.3%	-5.5%	-6.4%	
<b>4-Year Run Rate</b>	<b>16.0%</b>	<b>13.8%</b>	<b>16.1%</b>	<b>11.7%</b>
FY 2008	4.5%	0.9%	2.8%	-1.3%
<b>3-Year Run Rate</b>	<b>11.5%</b>	<b>12.9%</b>	<b>13.3%</b>	<b>13.0%</b>
FY 2007	4.8%	4.5%	2.9%	4.4%
FY 2006	2.7%	5.6%	5.0%	3.5%
FY 2005	4.0%	2.8%	5.4%	5.1%

<b>Target (TGT)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>11.2%</b>	<b>9.6%</b>	<b>9.3%</b>	<b>3.9%</b>
FY 2009	-3.7%	-6.2%	-1.6%	0.6%
<b>4-Year Run Rate</b>	<b>14.9%</b>	<b>15.8%</b>	<b>10.9%</b>	<b>3.3%</b>
FY 2008	-0.7%	-0.4%	-3.3%	-5.9%
<b>3-Year Run Rate</b>	<b>15.6%</b>	<b>16.2%</b>	<b>14.2%</b>	<b>9.2%</b>
FY 2007	4.3%	4.9%	3.7%	0.2%
FY 2006	5.1%	4.6%	4.6%	4.8%
FY 2005	6.2%	6.7%	5.9%	4.2%

<b>Tiffany &amp; Co. (TIF)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-12.0%</b>	<b>-3.0%</b>	<b>-3.0%</b>	
FY 2009	-34.0%	-27.0%	-10.0%	
<b>4-Year Run Rate</b>	<b>22.0%</b>	<b>24.0%</b>	<b>7.0%</b>	<b>-20.0%</b>
FY 2008	0.0%	-4.0%	-14.0%	-33.0%
<b>3-Year Run Rate</b>	<b>22.0%</b>	<b>28.0%</b>	<b>21.0%</b>	<b>13.0%</b>
FY 2007	12.0%	17.0%	8.0%	-1.0%
FY 2006	-1.0%	5.0%	6.0%	9.0%
FY 2005	11.0%	6.0%	7.0%	5.0%

Note: Identical stores including fuel.

Note: U.S. Retail only

**Tiburon Research Group**  
**Compology - Comp Store Sales 5-Year Run Rates**

<b>TJX Companies (TJX)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>11.0%</b>	<b>18.0%</b>	<b>15.0%</b>	<b>22.0%</b>
FY 2009	2.0%	4.0%	7.0%	12.0%
<b>4-Year Run Rate</b>	<b>9.0%</b>	<b>14.0%</b>	<b>8.0%</b>	<b>10.0%</b>
FY 2008	3.0%	4.0%	-1.0%	-2.0%
<b>3-Year Run Rate</b>	<b>6.0%</b>	<b>10.0%</b>	<b>9.0%</b>	<b>12.0%</b>
FY 2007	2.0%	5.0%	3.0%	4.0%
FY 2006	1.0%	4.0%	6.0%	5.0%
FY 2005	3.0%	1.0%	0.0%	3.0%

Note: TJX began reporting comp sale in local currency in Q4 2008.

<b>Talbots (TLB)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-33.0%</b>	<b>-31.8%</b>	<b>-36.0%</b>	
FY 2009	-26.9%	-24.9%	-15.9%	
<b>4-Year Run Rate</b>	<b>-6.1%</b>	<b>-6.9%</b>	<b>-20.1%</b>	<b>-31.1%</b>
FY 2008	-7.4%	-11.7%	-13.9%	-24.6%
<b>3-Year Run Rate</b>	<b>1.3%</b>	<b>4.8%</b>	<b>-6.2%</b>	<b>-6.5%</b>
FY 2007	-3.9%	-4.9%	-8.2%	-6.0%
FY 2006	0.9%	3.0%	4.0%	-2.1%
FY 2005	4.3%	6.7%	-2.0%	1.6%

Note: Excludes JILL in all periods.

<b>Tractor Supply (TSCO)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>14.1%</b>	<b>8.1%</b>	<b>7.2%</b>	
FY 2009	4.2%	-2.7%	-5.1%	
<b>4-Year Run Rate</b>	<b>9.9%</b>	<b>10.8%</b>	<b>12.3%</b>	<b>15.6%</b>
FY 2008	-6.5%	3.4%	6.2%	1.3%
<b>3-Year Run Rate</b>	<b>16.4%</b>	<b>7.4%</b>	<b>6.1%</b>	<b>14.3%</b>
FY 2007	8.5%	1.0%	1.9%	3.8%
FY 2006	3.7%	0.5%	2.4%	0.5%
FY 2005	4.2%	5.9%	1.8%	10.0%

<b>Tuesday Morning (TUES)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-33.6%</b>	<b>-32.5%</b>		
FY 2009	-5.8%	5.1%		
<b>4-Year Run Rate</b>	<b>-27.8%</b>	<b>-37.6%</b>	<b>-27.6%</b>	<b>-30.0%</b>
FY 2008	-17.3%	-14.9%	-9.5%	-6.6%
<b>3-Year Run Rate</b>	<b>-10.5%</b>	<b>-22.7%</b>	<b>-18.1%</b>	<b>-23.4%</b>
FY 2007	-1.5%	-7.6%	-8.2%	-12.7%
FY 2006	-4.6%	-9.8%	-5.4%	0.1%
FY 2005	-4.4%	-5.3%	-4.5%	-10.8%

Note: TUES changed its fiscal year end to June versus December. Above adjusted.

<b>Tween Brands (ex-TWB)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-10.0%</b>	<b>-7.0%</b>	<b>3.0%</b>	
FY 2009	-23.0%	-12.0%	-2.0%	
<b>4-Year Run Rate</b>	<b>13.0%</b>	<b>5.0%</b>	<b>5.0%</b>	<b>-7.0%</b>
FY 2008	-1.0%	-8.0%	-11.0%	-23.0%
<b>3-Year Run Rate</b>	<b>14.0%</b>	<b>13.0%</b>	<b>16.0%</b>	<b>16.0%</b>
FY 2007	3.0%	-2.0%	4.0%	8.0%
FY 2006	10.0%	10.0%	4.0%	2.0%
FY 2005	1.0%	5.0%	8.0%	6.0%

<b>Texas Roadhouse (TXRH)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>4.8%</b>	<b>-0.9%</b>	<b>-3.0%</b>	
FY 2009	-1.3%	-3.7%	-4.6%	
<b>4-Year Run Rate</b>	<b>6.1%</b>	<b>2.8%</b>	<b>1.6%</b>	<b>-2.2%</b>
FY 2008	-1.2%	-0.3%	-3.2%	-4.7%
<b>3-Year Run Rate</b>	<b>7.3%</b>	<b>3.1%</b>	<b>4.8%</b>	<b>2.5%</b>
FY 2007	0.9%	1.9%	2.5%	-0.8%
FY 2006	6.4%	1.2%	2.3%	3.3%
FY 2005	6.7%	6.8%	3.8%	3.6%

Note: Company operated stores only.

<b>Urban Outfitters (URBN)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>6.8%</b>	<b>14.9%</b>	<b>18.8%</b>	<b>17.0%</b>
FY 2009	-9.6%	-6.2%	-1.9%	4.0%
<b>4-Year Run Rate</b>	<b>16.4%</b>	<b>21.1%</b>	<b>20.7%</b>	<b>13.0%</b>
FY 2008	10.0%	13.3%	9.9%	-1.0%
<b>3-Year Run Rate</b>	<b>6.4%</b>	<b>7.8%</b>	<b>10.8%</b>	<b>14.0%</b>
FY 2007	-1.6%	4.8%	7.6%	11.0%
FY 2006	-3.0%	-7.0%	-10.2%	-5.0%
FY 2005	11.0%	10.0%	13.4%	8.0%

Note: Total company comp store sales (incl. Urban, Anthro, Free).

<b>Walgreens (WAG)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>28.9%</b>			
FY 2009	4.9%			
<b>4-Year Run Rate</b>	<b>24.0%</b>	<b>21.4%</b>	<b>21.6%</b>	<b>21.0%</b>
FY 2008	1.7%	1.3%	2.8%	2.4%
<b>3-Year Run Rate</b>	<b>22.3%</b>	<b>20.1%</b>	<b>18.8%</b>	<b>18.6%</b>
FY 2007	5.4%	4.7%	3.4%	2.6%
FY 2006	9.7%	8.9%	7.8%	6.3%
FY 2005	7.2%	6.5%	7.6%	9.7%

<b>Wendy's (ex-WEN)</b>	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>5-Year Run Rate</b>	<b>-4.5%</b>	<b>-4.3%</b>	<b>-2.3%</b>	
FY 2009	0.3%	-1.2%	-1.4%	
<b>4-Year Run Rate</b>	<b>-4.8%</b>	<b>-3.1%</b>	<b>-0.9%</b>	<b>3.0%</b>
FY 2008	-1.6%	0.1%	-0.2%	3.6%
<b>3-Year Run Rate</b>	<b>-3.2%</b>	<b>-3.2%</b>	<b>-0.7%</b>	<b>-0.6%</b>
FY 2007	3.8%	0.7%	0.2%	-0.8%
FY 2006	-4.8%	0.7%	4.1%	3.1%
FY 2005	-2.2%	-4.6%	-5.0%	-2.9%

Note: Company-owned U.S. stores only. Excludes Arby's.

**Tiburon Research Group**  
**Compology - Comp Store Sales 5-Year Run Rates**

Whole Foods (WFMI)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>				
FY 2009				
<b>4-Year Run Rate</b>	<b>20.4%</b>	<b>16.2%</b>	<b>13.5%</b>	<b>11.6%</b>
FY 2008	-4.9%	-5.8%	-3.8%	-2.3%
<b>3-Year Run Rate</b>	<b>25.3%</b>	<b>22.0%</b>	<b>17.3%</b>	<b>13.9%</b>
FY 2007	7.1%	5.1%	1.9%	-0.5%
FY 2006	6.2%	6.0%	5.8%	6.0%
FY 2005	12.0%	10.9%	9.6%	8.4%

Note: Identical stores, not comp stores.

Winn Dixie (WINN)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>3.9%</b>			
FY 2009	-1.5%			
<b>4-Year Run Rate</b>	<b>5.4%</b>	<b>7.5%</b>	<b>10.7%</b>	
FY 2008	3.0%	0.2%	0.2%	1.6%
<b>3-Year Run Rate</b>	<b>2.4%</b>	<b>7.3%</b>	<b>10.5%</b>	
FY 2007	0.2%	0.5%	2.2%	0.6%
FY 2006	5.1%	-0.5%	1.6%	1.3%
FY 2005	-2.9%	7.3%	6.7%	

Note: Identical stores, not comp stores.

West Marine (WMAR)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>-20.2%</b>	<b>-12.9%</b>	<b>-9.5%</b>	<b>-1.2%</b>
FY 2009	-6.8%	-1.0%	-6.3%	3.2%
<b>4-Year Run Rate</b>	<b>-13.4%</b>	<b>-11.9%</b>	<b>-3.2%</b>	<b>-4.4%</b>
FY 2008	-9.4%	-7.8%	-4.7%	-5.1%
<b>3-Year Run Rate</b>	<b>-4.0%</b>	<b>-4.1%</b>	<b>1.5%</b>	<b>0.7%</b>
FY 2007	-2.0%	-2.9%	0.3%	-3.0%
FY 2006	4.8%	2.3%	2.4%	-0.2%
FY 2005	-6.8%	-3.5%	-1.2%	3.9%

Note: Q4 2009 comp store sales adjusted for the extra week.

Wal-Mart (WMT)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>13.2%</b>	<b>10.2%</b>	<b>8.9%</b>	
FY 2009	3.7%	-1.2%	-0.4%	
<b>4-Year Run Rate</b>	<b>9.5%</b>	<b>11.4%</b>	<b>9.3%</b>	<b>8.8%</b>
FY 2008	2.0%	4.3%	2.5%	2.4%
<b>3-Year Run Rate</b>	<b>7.5%</b>	<b>7.1%</b>	<b>6.8%</b>	<b>6.4%</b>
FY 2007	0.6%	1.9%	1.5%	1.7%
FY 2006	3.8%	1.7%	1.5%	1.6%
FY 2005	3.1%	3.5%	3.8%	3.1%

Note: Including fuel pre-FY 2006. Excludes international stores.

Williams-Sonoma (WSM)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>-24.5%</b>	<b>-20.9%</b>	<b>-14.2%</b>	
FY 2009	-21.0%	-15.3%	1.7%	
<b>4-Year Run Rate</b>	<b>-3.5%</b>	<b>-5.6%</b>	<b>-15.9%</b>	<b>-17.2%</b>
FY 2008	-9.0%	-11.7%	-21.4%	-22.3%
<b>3-Year Run Rate</b>	<b>5.5%</b>	<b>6.1%</b>	<b>5.5%</b>	<b>5.1%</b>
FY 2007	-0.8%	1.2%	1.1%	-0.1%
FY 2006	1.3%	1.2%	0.0%	-0.6%
FY 2005	5.0%	3.7%	4.4%	5.8%

Wet Seal (WTSLA)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>37.7%</b>	<b>37.0%</b>	<b>36.7%</b>	<b>28.4%</b>
FY 2009	-7.3%	-10.6%	-6.2%	-4.5%
<b>4-Year Run Rate</b>	<b>45.0%</b>	<b>47.6%</b>	<b>42.9%</b>	<b>32.9%</b>
FY 2008	-7.5%	-4.4%	-7.6%	-13.4%
<b>3-Year Run Rate</b>	<b>52.5%</b>	<b>52.0%</b>	<b>50.5%</b>	<b>46.3%</b>
FY 2007	2.7%	-1.7%	-3.4%	-1.4%
FY 2006	20.0%	-2.2%	7.3%	3.1%
FY 2005	29.8%	55.9%	46.6%	44.6%

Yum Brands (YUM)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>3.0%</b>	<b>6.0%</b>	<b>-1.0%</b>	<b>-4.0%</b>
FY 2009	-2.0%	0.0%	-6.0%	-8.0%
<b>4-Year Run Rate</b>	<b>5.0%</b>	<b>6.0%</b>	<b>5.0%</b>	<b>4.0%</b>
FY 2008	3.0%	4.0%	4.0%	3.0%
<b>3-Year Run Rate</b>	<b>2.0%</b>	<b>2.0%</b>	<b>1.0%</b>	<b>1.0%</b>
FY 2007	-6.0%	-3.0%	-1.0%	-1.0%
FY 2006	4.0%	0.0%	-2.0%	-2.0%
FY 2005	4.0%	5.0%	4.0%	4.0%

Note: U.S. Blended company-operated restaurants only.

Zale Corp (ZLC)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>-10.8%</b>			
FY 2009	-6.8%			
<b>4-Year Run Rate</b>	<b>-4.0%</b>	<b>-21.5%</b>	<b>-14.5%</b>	<b>-12.3%</b>
FY 2008	-3.7%	-18.1%	-20.0%	-21.2%
<b>3-Year Run Rate</b>	<b>-0.3%</b>	<b>-3.4%</b>	<b>5.5%</b>	<b>8.9%</b>
FY 2007	-0.4%	-7.3%	5.8%	6.1%
FY 2006	1.3%	2.5%	-2.8%	-0.7%
FY 2005	-1.2%	1.4%	2.5%	3.5%

Zumiez (ZUMZ)	Q1	Q2	Q3	Q4
<b>5-Year Run Rate</b>	<b>27.0%</b>	<b>15.0%</b>	<b>19.9%</b>	<b>21.6%</b>
FY 2009	-15.3%	-18.8%	-8.0%	-1.7%
<b>4-Year Run Rate</b>	<b>42.3%</b>	<b>33.8%</b>	<b>27.9%</b>	<b>23.3%</b>
FY 2008	-0.8%	-1.7%	-5.8%	-13.4%
<b>3-Year Run Rate</b>	<b>43.1%</b>	<b>35.5%</b>	<b>33.7%</b>	<b>36.7%</b>
FY 2007	11.3%	11.6%	13.2%	4.0%
FY 2006	19.7%	12.6%	10.7%	12.0%
FY 2005	12.1%	11.3%	9.8%	20.7%